SK

FROM POSSIBILITY TO REALITY

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SK
FROM POSSIBILITY
TO REALITY

As the world enters a period of transformative change in AI, profound shifts are reshaping industries and societies at an unprecedented pace.

SK has long believed in the limitless potential of AI and has proactively developed innovative solutions to address the emerging challenges of the Intelligent Era.

Today, SK stands as a leader in the global AI ecosystem, delivering full-stack AI solutions spanning from industrial infrastructure to consumer-facing services and driving the next evolution of the AI industry.

With the conviction and confidence to turn possibility into reality, SK is leading AI transformation across industries and society—advancing toward a sustainable future where greater happiness is shared with all.

CHAIRMAN'S VISION

As a core driver of the AI Era, SK is pursuing bold innovation and undertaking ambitious challenges to build a sustainable future where all stakeholders can thrive together.

Over the past seven decades, SK has continuously expanded its business portfolio—spanning textiles, energy, chemicals, ICT, semiconductors, and biotechnology—driving innovation across sectors. Through differentiated technologies, products, and services, alongside strategic investment and continuous operational improvement, we have strengthened our fundamental competitiveness across all industries. As a result, even amid rapidly changing business environments, SK has consistently delivered strong economic and social performance, earning its position as a globally trusted enterprise.

Now, at the forefront of AI transformation, SK is leveraging its accumulated fundamental competitiveness to deliver full-stack AI solutions spanning from industrial infrastructure to consumer services—demonstrating differentiated capabilities across the entire AI ecosystem. In particular, SK is gaining global recognition for its leadership in AI semiconductors, AI data centers, energy value chains, and AI agent services.

Looking ahead, SK will play a pivotal role in addressing global AI bottlenecks, including constraints in memory semiconductor supply, by delivering the most efficient solutions. We will further strengthen collaboration with global technology leaders and startups to expand our role as a key partner in the global AI ecosystem. Through these efforts, SK will continue to advance as a leading global AI company.

At the same time, SK is committed to generating social value that contributes to solving societal challenges. Guided by the belief that the measurement and management of social value must first be established to address these challenges, SK annually quantifies the social value it creates and actively reflects these outcomes in management decision-making. In addition, through a board-centered governance structure, we are building a transparent and accountable system that enables the sustained expansion of both economic and social value.

SK envisions a sustainable future where everyone shares in greater happiness. By leveraging our AI technologies, capabilities, and resources, we will continue to create and expand value for all stakeholders. At the same time, we will take a leading role across the AI industry and contribute to the advancement of the global AI ecosystem. Through bold innovation and ambitious challenges, SK will ensure that the new possibilities we create translate into a sustainable future for all.



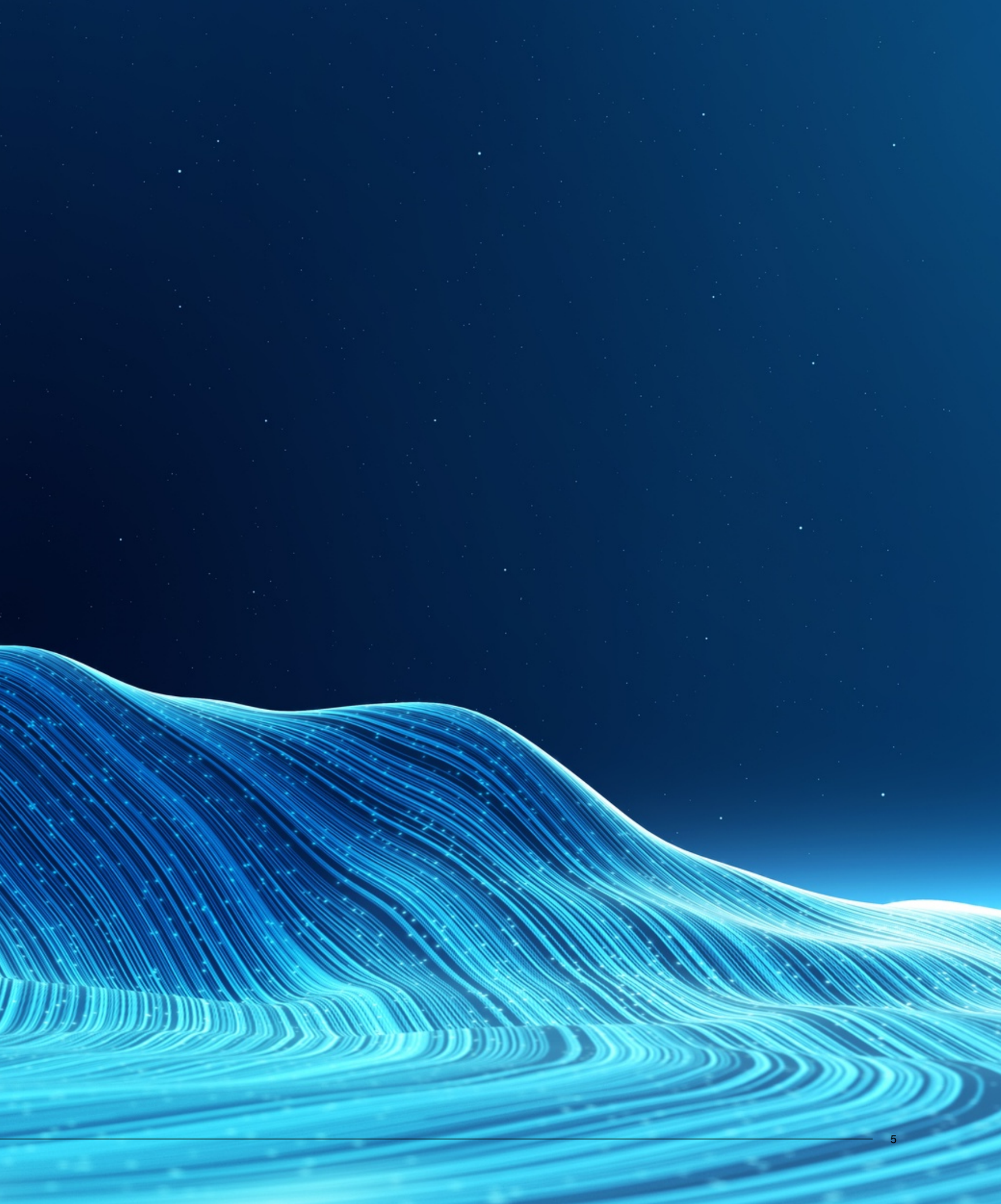
SK Group Chairman & CEO

Chey Tae-won

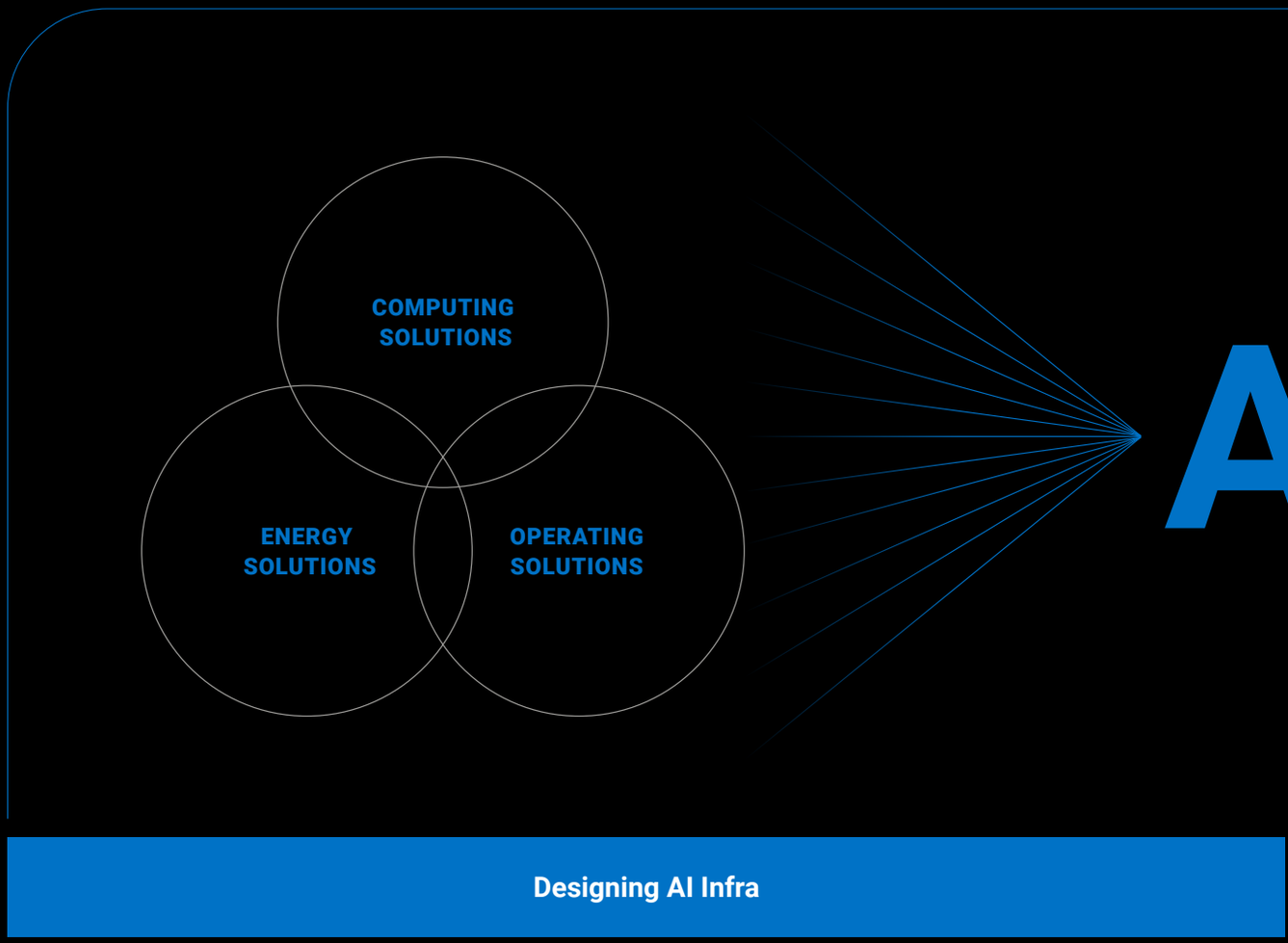
SK FUTURE

**SK believes in a sustainable future shaped by AI.
With full-stack AI solutions built on our extensive technological capabilities, we are fostering everyday progress, supporting industrial advancement, and opening a new era of AI that will transform the future for all.**

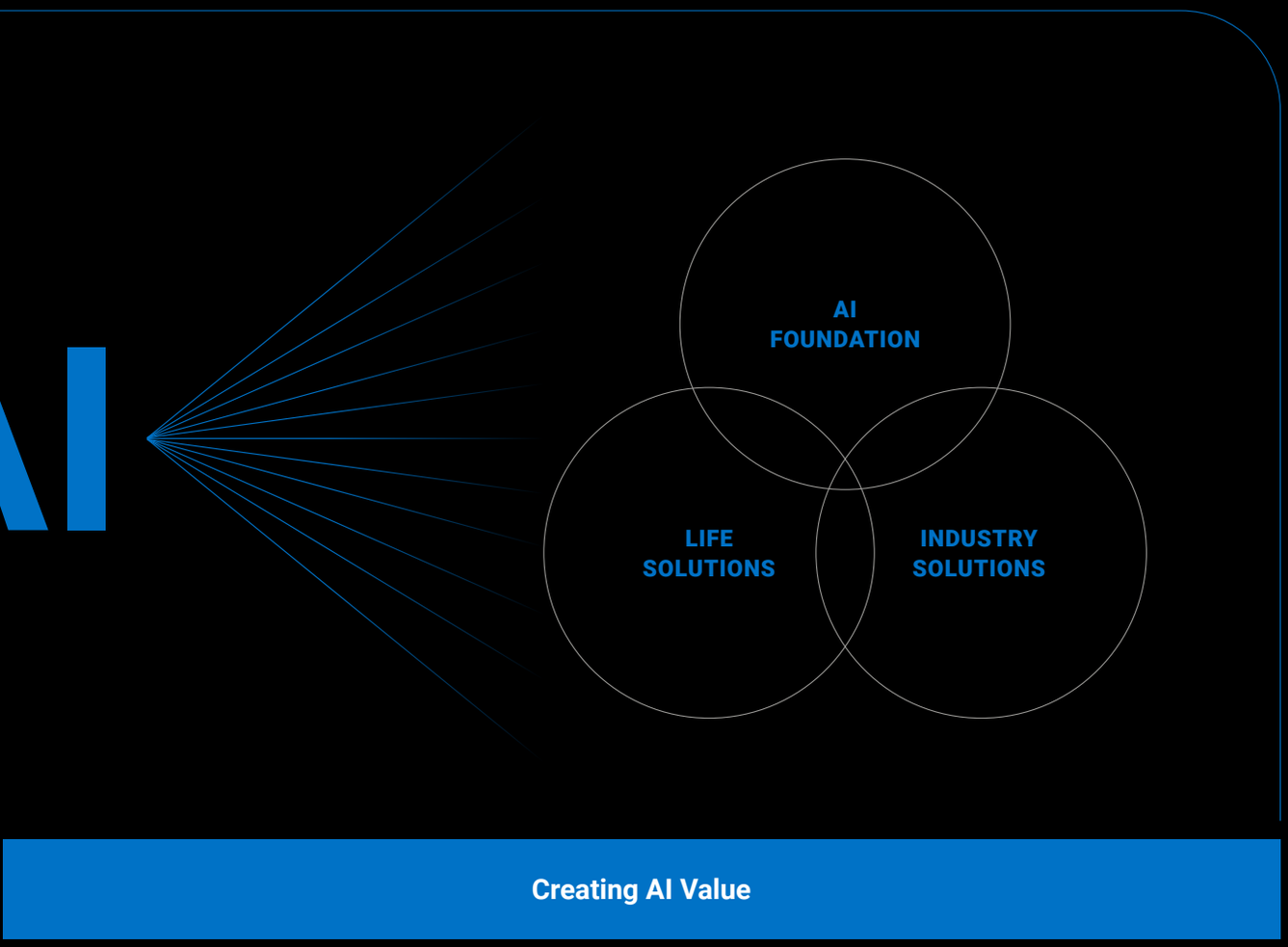




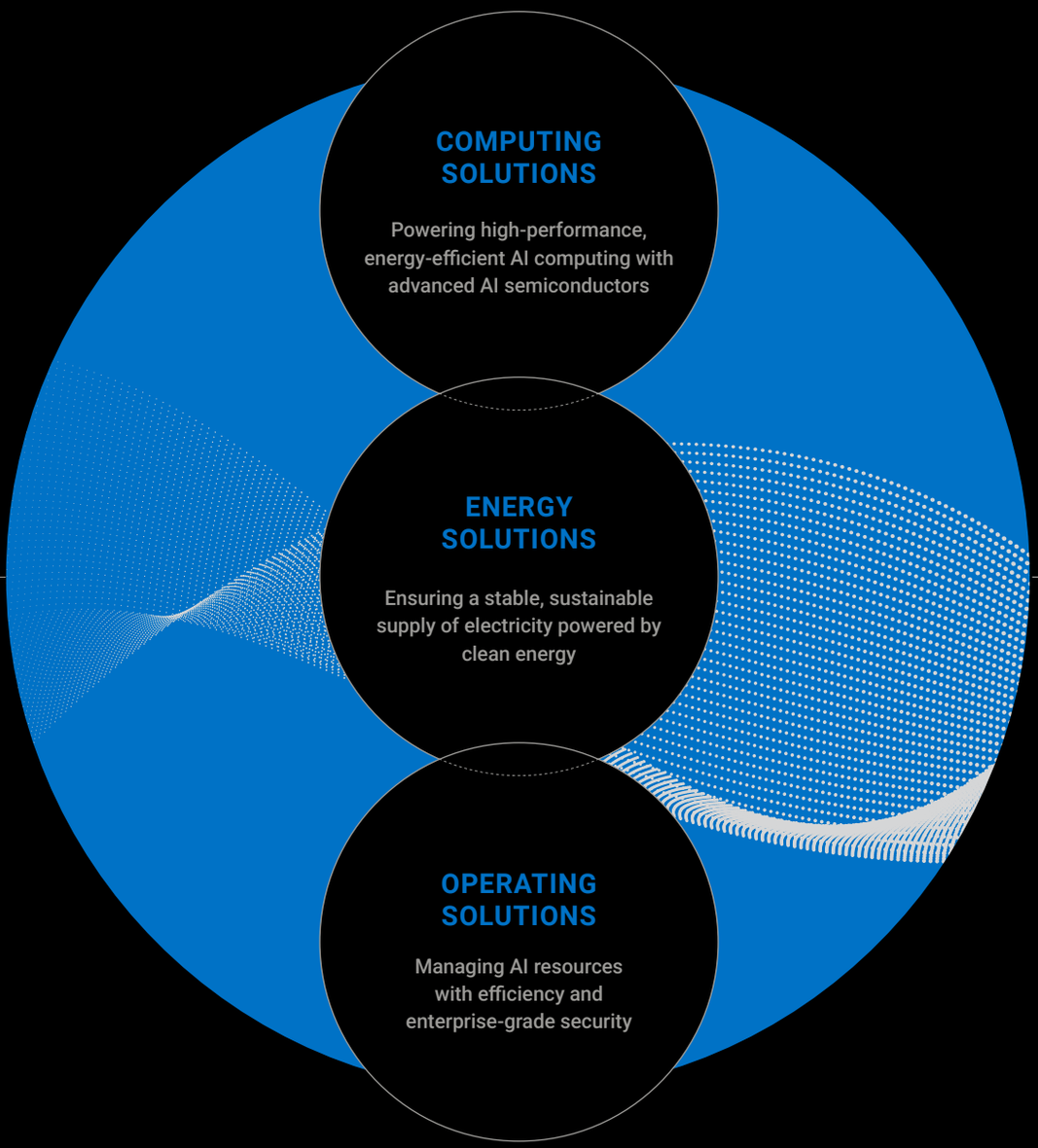
PROVIDING FULL-S



TACK AI SOLUTION

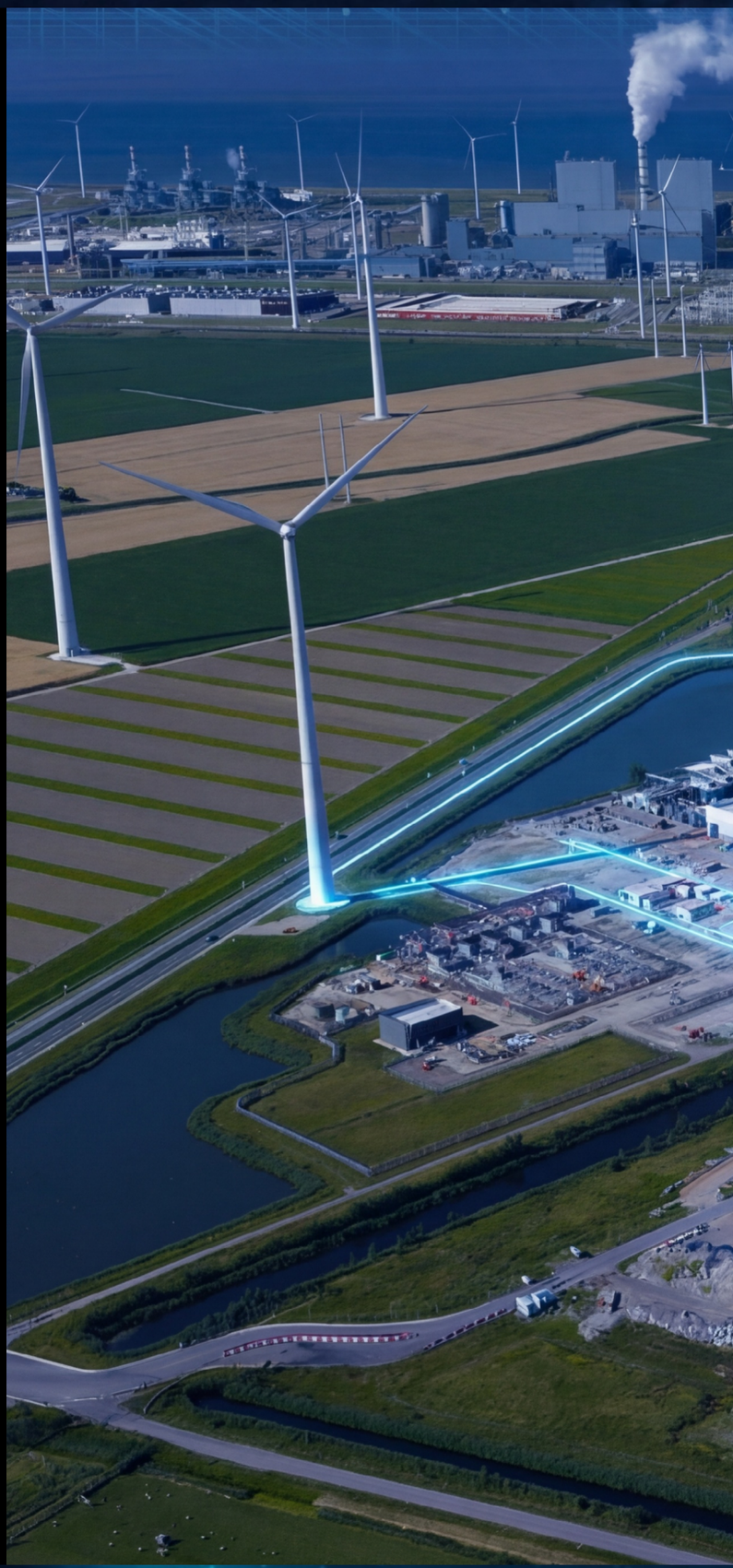


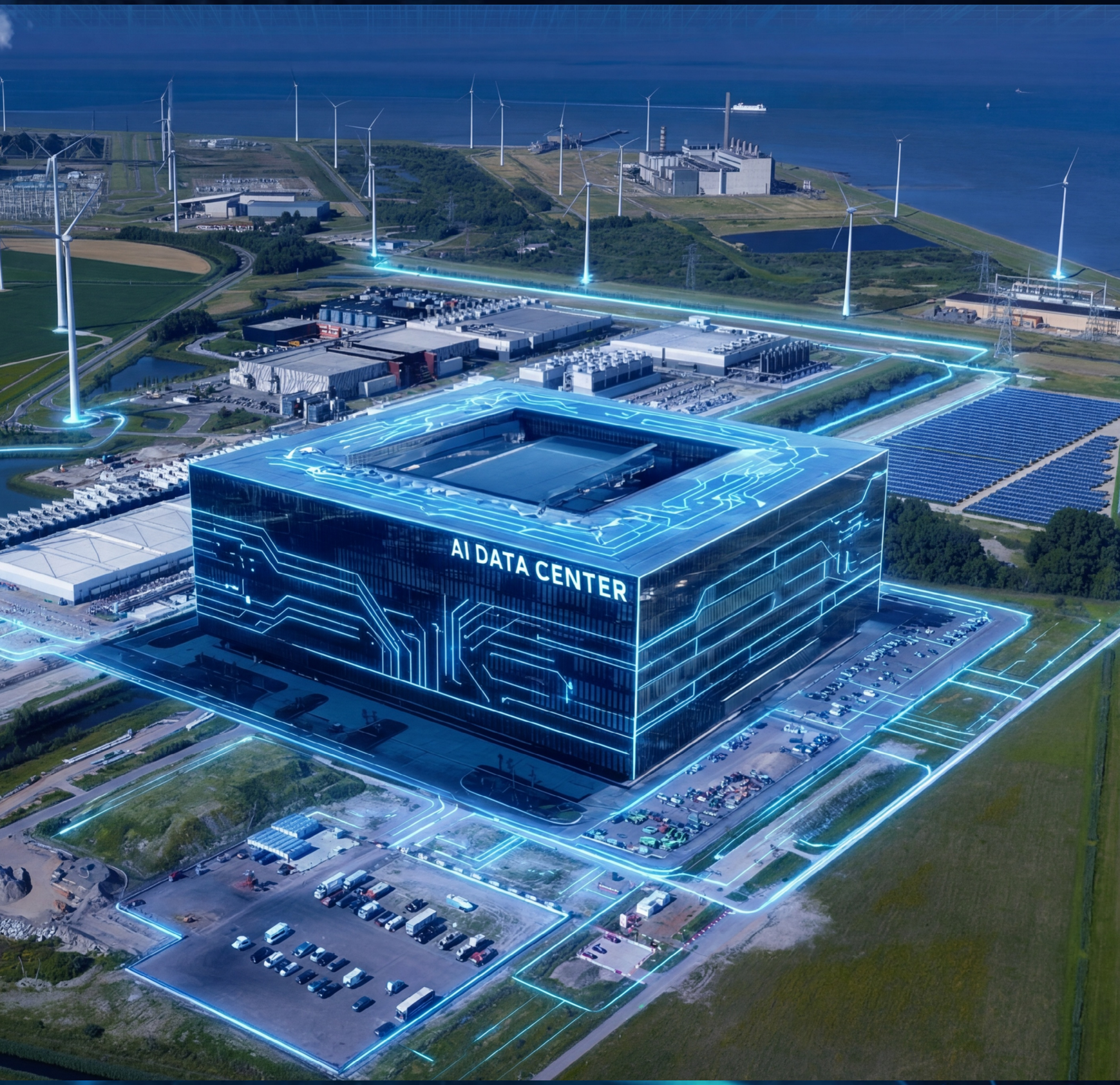
DESIGNING AI INFRA

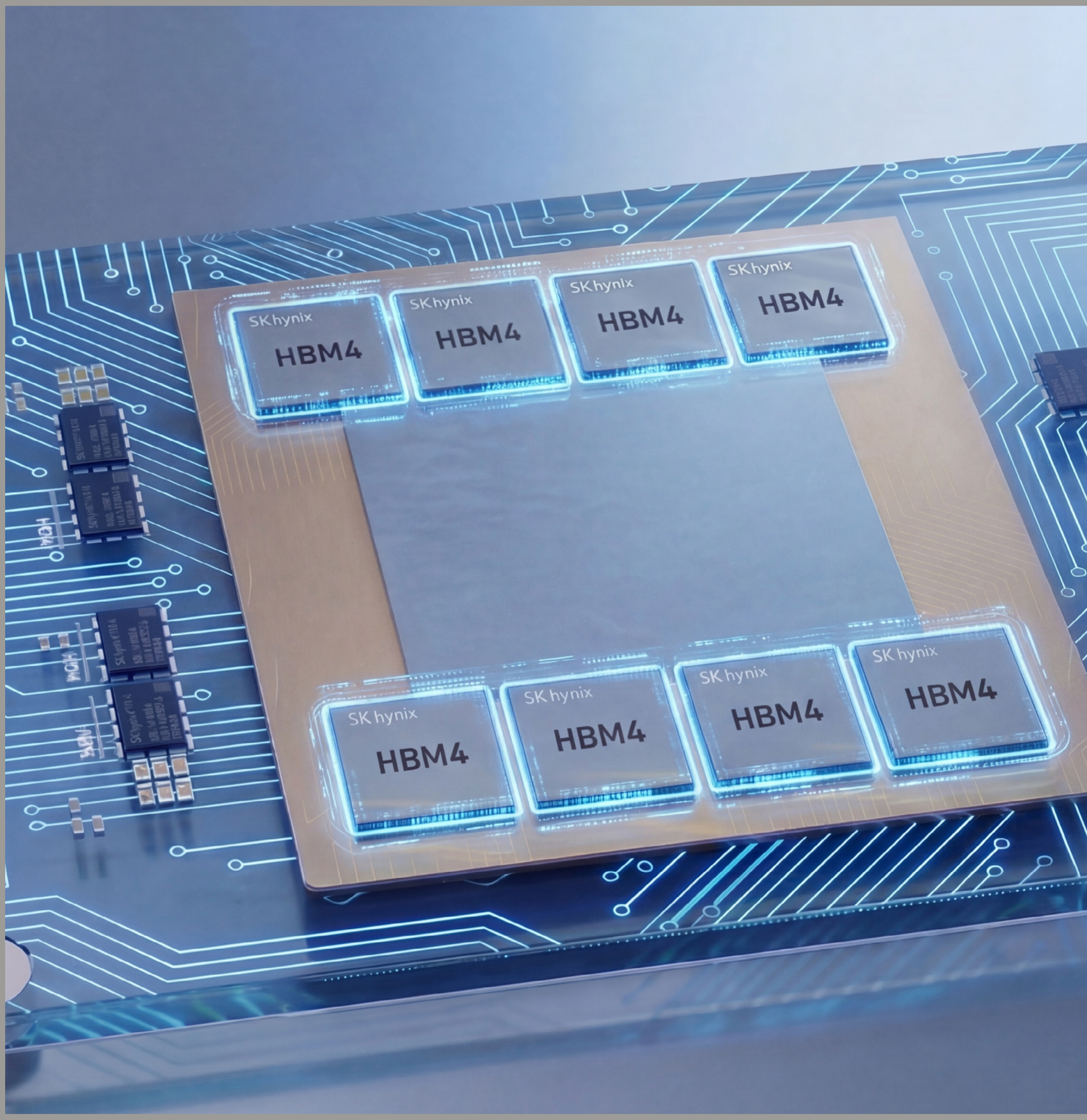

COMPUTING SOLUTIONS
Powering high-performance, energy-efficient AI computing with advanced AI semiconductors
ENERGY SOLUTIONS
Ensuring a stable, sustainable supply of electricity powered by clean energy
OPERATING SOLUTIONS
Managing AI resources with efficiency and enterprise-grade security

DELIVERING INNOVATIVE FULL-STACK SOLUTIONS FOR AI DATA CENTERS

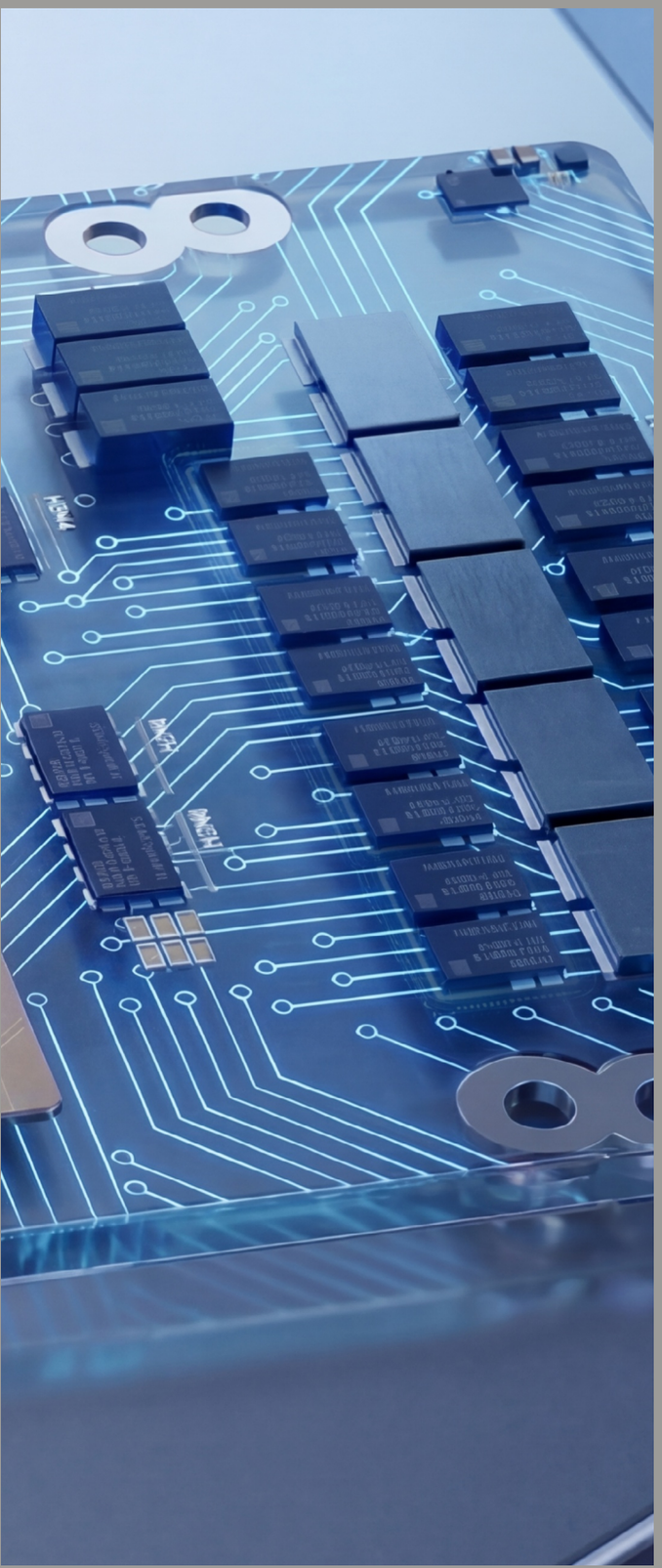
SK combines advanced AI technology and differentiated service capabilities to deliver comprehensive solutions tailored for next-generation AI data centers, from world-leading AI semiconductors that power high-performance, energy-efficient computing to an end-to-end clean energy value chain and specialized energy solution. In addition, SK offers AI cloud services powered by large-scale GPU clusters as well as demonstrating differentiated capabilities across the entire AI data center lifecycle from design and construction to operations, establishing a fully integrated foundation for next-generation AI infrastructure.




AI DATA CENTER

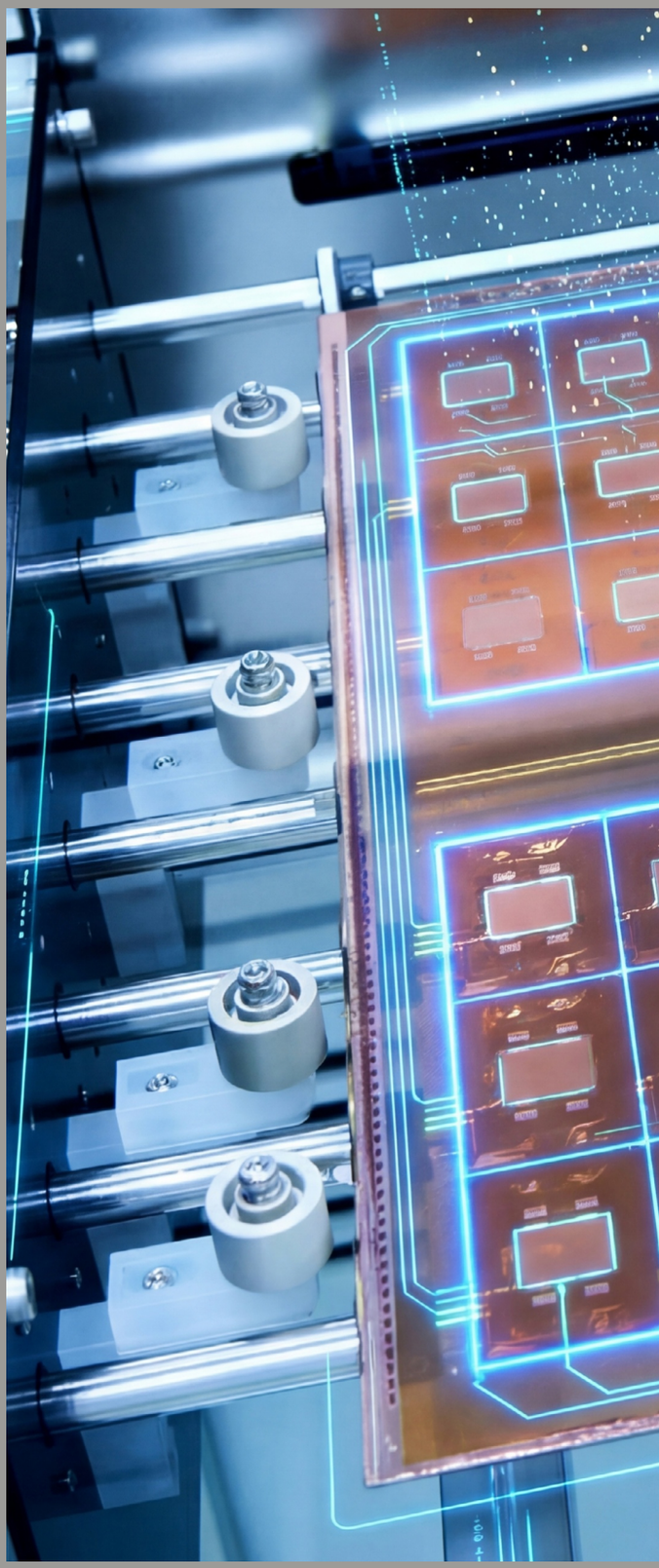


AI Memory Chip: HBM4 (SK hynix)

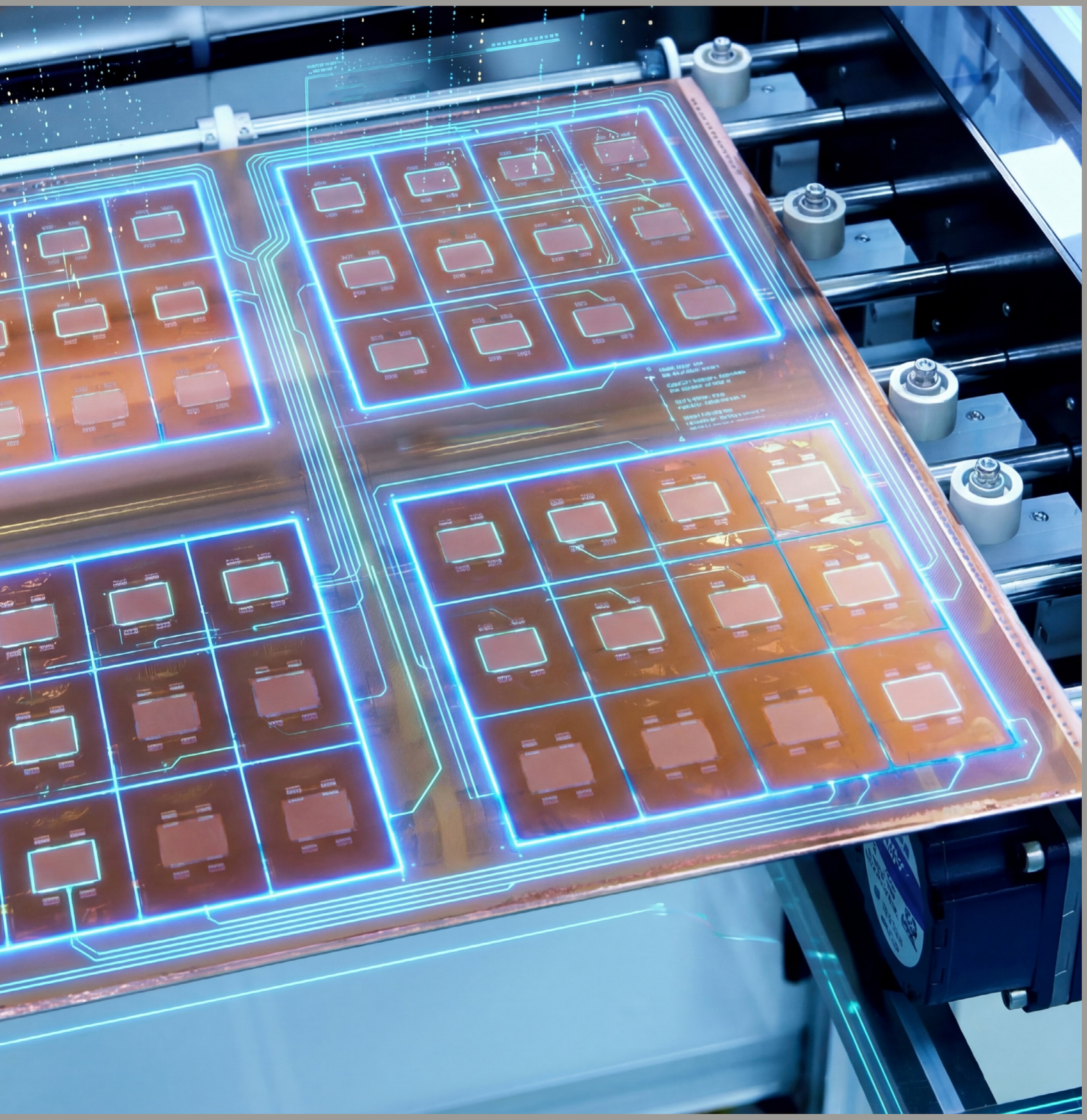


COMPUTING SOLUTIONS

SK has proactively advanced next-generation AI memory solutions to deliver high-performance, energy-efficient computing for AI data centers. Following the world's first commercialization of 5th-generation HBM (HBM3E), SK continues to lead the HBM market with its 12-layer, 36GB HBM3E product. Building on this leadership, SK has successfully developed HBM4, the most advanced AI memory available today, and achieved the industry's first mass-production readiness, further reinforcing its technological leadership in next-generation HBM. In addition, SK is addressing the rapidly growing demand for AI servers with SOCAMM2, a low-power memory module optimized for AI server architectures.



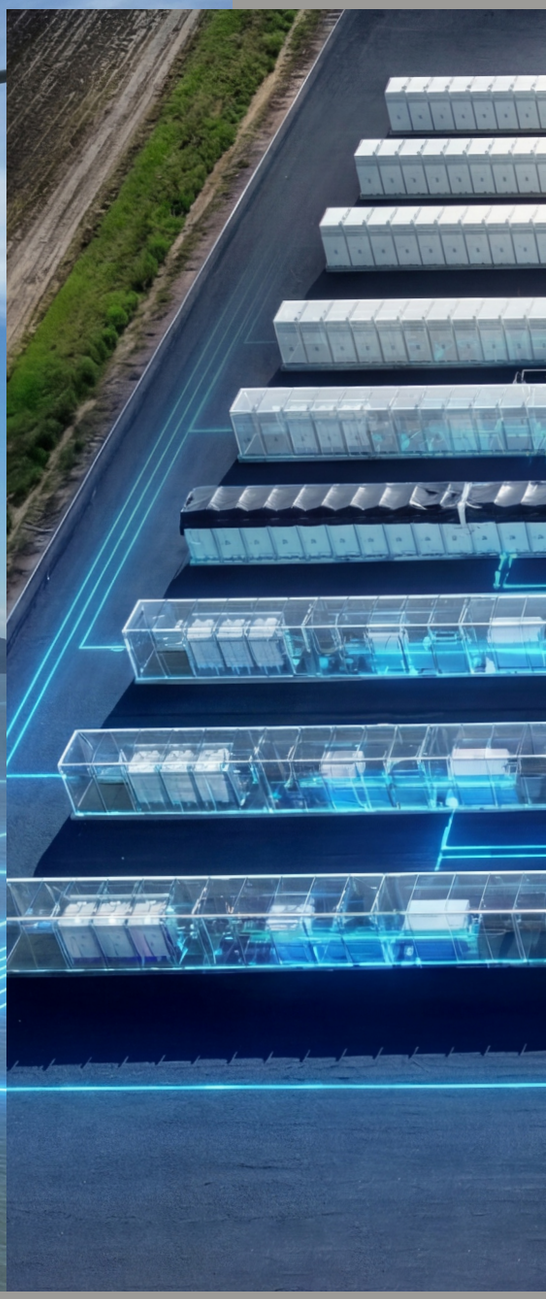
SK has also built the world's first mass-production facility for semiconductor glass substrates in Georgia, U.S., accelerating commercialization. Compared to conventional plastic substrates, SK's glass substrates significantly reduce both the physical footprint and power consumption of AI data centers, positioning them as a potential game changer in advanced semiconductor packaging.



Glass Substrates (SKC)

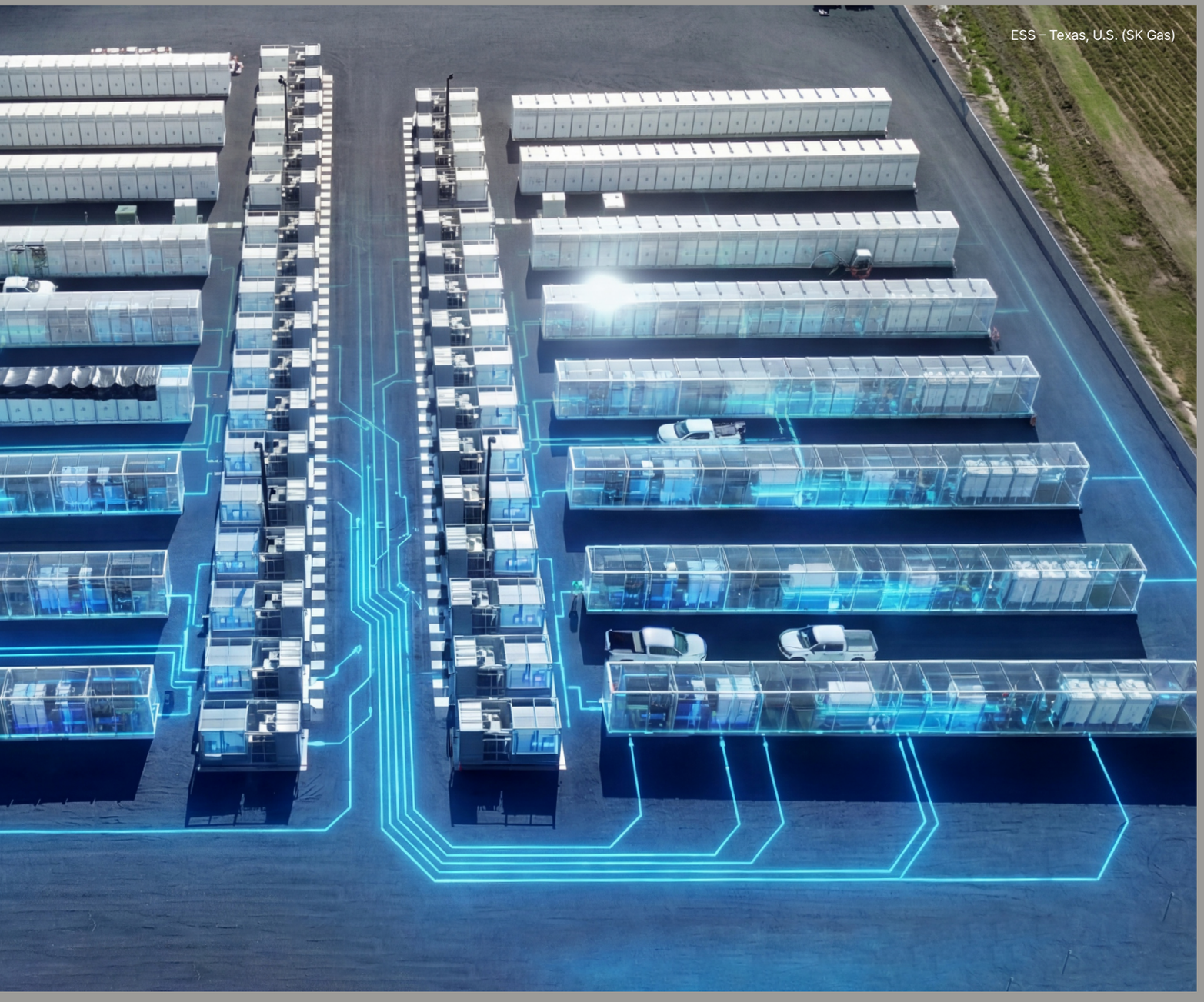


Jeonnam Offshore Wind Farm (SK Innovation E&S)



ENERGY SOLUTIONS

To meet the rapidly growing energy demand of AI data centers, SK has established a fully integrated value chain encompassing next-generation power sources such as small modular reactors (SMRs) and fuel cells for distributed generation, along with a broad portfolio of clean energy solutions. These include low-carbon LNG secured through carbon capture and storage (CCS), as well as hydrogen, offshore and onshore wind, solar power, and energy storage systems (ESS). SK's integrated clean energy value chain delivers stable and cost-efficient power, serving as a critical enabler not only for AI data centers but also for a wide range of future industries that require large-scale sustainable energy.



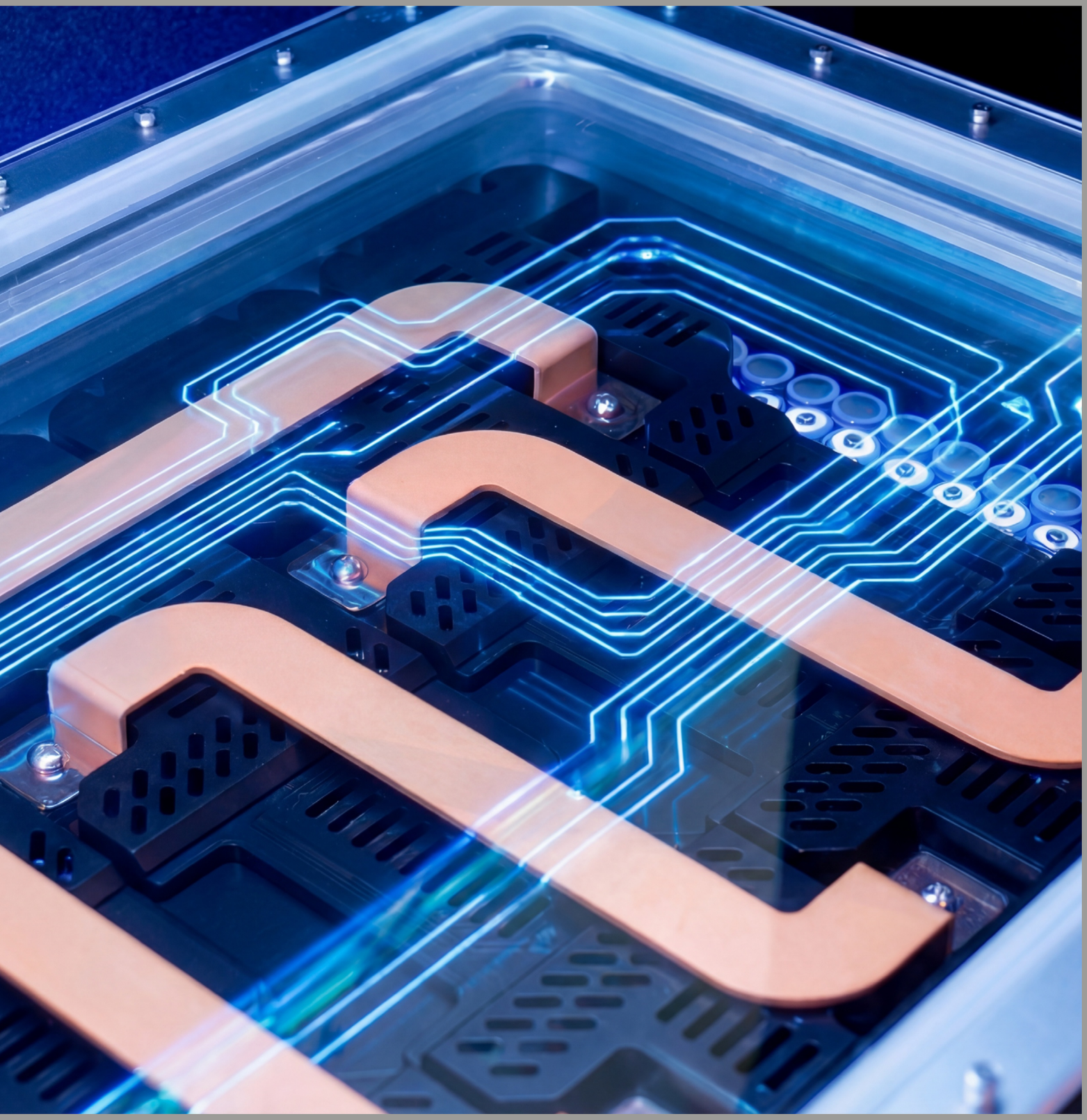
ESS – Texas, U.S. (SK Gas)



Waste Heat Recovery Cooling (WHRC) system (SK Ecoplant)



SK delivers specialized energy solutions that enable more stable and efficient power utilization in AI data centers. SK's proprietary Waste Heat Recovery Cooling (WHRC) system captures high-temperature exhaust heat and converts it into cooling energy, supplying power to the server cooling systems of data centers. This reduces or replaces the load on conventional cooling infrastructure, significantly enhancing overall energy efficiency. In parallel, SK is advancing next-generation thermal management technologies, including immersion cooling. Building on immersion cooling fluids that dramatically reduce power consumption and operating costs compared to conventional air-cooling systems, SK is further developing precision liquid cooling solutions that directly apply coolant to high-heat components. Through these innovations, SK delivers optimized, tailored cooling solutions for AI data centers.



Immersion Cooling Solution (SK Enmove)



OPERATING SOLUTIONS

SK has deployed “Haein,” a single GPU cluster based on NVIDIA Blackwell B200 GPUs, at its Gasan AI Data Center, delivering sovereign GPU-as-a-Service (GPUaaS). GPUaaS is a subscription-based AI cloud service that provides GPU cloud infrastructure optimized for large-scale model training and inference. By establishing a B200-based single-cluster architecture, leveraging proprietary solutions, and ensuring reliable operations, SK is addressing domestic GPU supply constraints while leading the AI data center market, contributing to the expansion of Korea’s sovereign AI infrastructure.



"Haein," a single GPU cluster (SK Telecom)

Building on its advanced network capability and infrastructure, SK is also accelerating the development of edge AI and AI-RAN (AI Radio Access Network) in collaboration with global technology partners. Edge AI enhances network efficiency and security by processing data directly at base stations and edge servers without transmitting it to the cloud. SK is strengthening mid- to long-term R&D collaboration with AWS, including joint testing and deployment initiatives. In addition, SK is advancing AI-RAN, an emerging core infrastructure for 6G communications, through joint research and validation with NVIDIA, from technology development to real-world implementation.

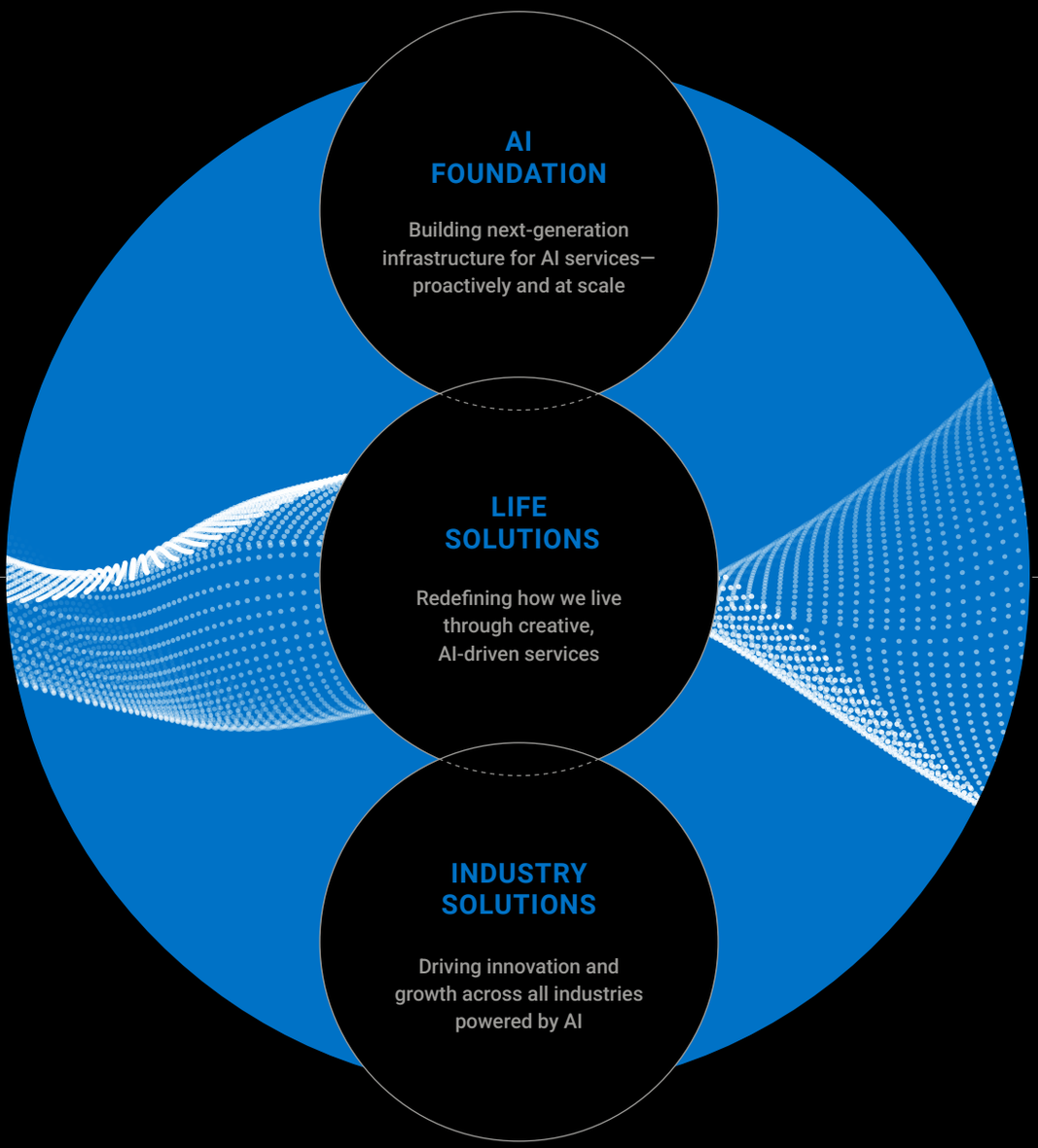


SK provides optimized operating solutions that enable the efficient and reliable management of diverse AI data center resources. These include a data center infrastructure management (DCIM) system that optimizes the operational environment of AI data centers, and AIDC SecureEdge, which delivers integrated management of comprehensive security functions across AI data center operations. In addition, leveraging its established AI data centers and GPU clusters, SK further enhances operational efficiency through Petasus AI Cloud, a high-performance, energy-efficient cloud platform, and AI Cloud Manager, which delivers AI resources as scalable cloud-based services.



AI Data Center Operations Management and Security Solutions (SK Telecom)

CREATING AI VALUE


AI
FOUNDATION
Building next-generation infrastructure for AI services—proactively and at scale
LIFE
SOLUTIONS
Redefining how we live through creative, AI-driven services
INDUSTRY
SOLUTIONS
Driving innovation and growth across all industries powered by AI

ADVANCING AI SERVICES TO ENHANCE EVERYDAY LIFE AND ACCELERATE INDUSTRIAL GROWTH

SK's AI services are leading innovation across both everyday life and industry to accelerate the impact of AI. Centered on large-scale AI models, SK is advancing the development of proprietary AI foundation models while introducing a range of impactful AI services. These include AI agents that address everyday challenges, AI-powered behavioral analysis solutions that support vulnerable communities, and hyper-intelligent integrated AI wellness platforms designed to enable healthier lifestyles.

At the same time, SK delivers optimized industry solutions ranging from physical AI deployed across industrial environments to workplace AI agents and AI capability development programs, enhancing productivity at scale. Supporting community enrichment and industrial growth, SK's AI services continue to drive meaningful progress.




AI

AI FOUNDATION

SK has focused on developing proprietary AI foundation models, advancing its in-house LLM lineup with A.X (pronounced “A dot X”) 3.1 and 4.0. It has also released Korea’s first 500 billion (500B)-parameter hyperscale AI model, A.X K1, as open source, earning strong recognition both domestically and globally. Building on this foundation, SK is collaborating with leading companies across the AI ecosystem to develop next-generation models with omni-modal capability. These models support integrated processing across multiple data types, including text, images, speech, and video.





Hyperscale AI model, A.X K1 (SK Telecom)



Personal AI Agent A. Phone and A. auto (SK Telecom)

LIFE SOLUTIONS

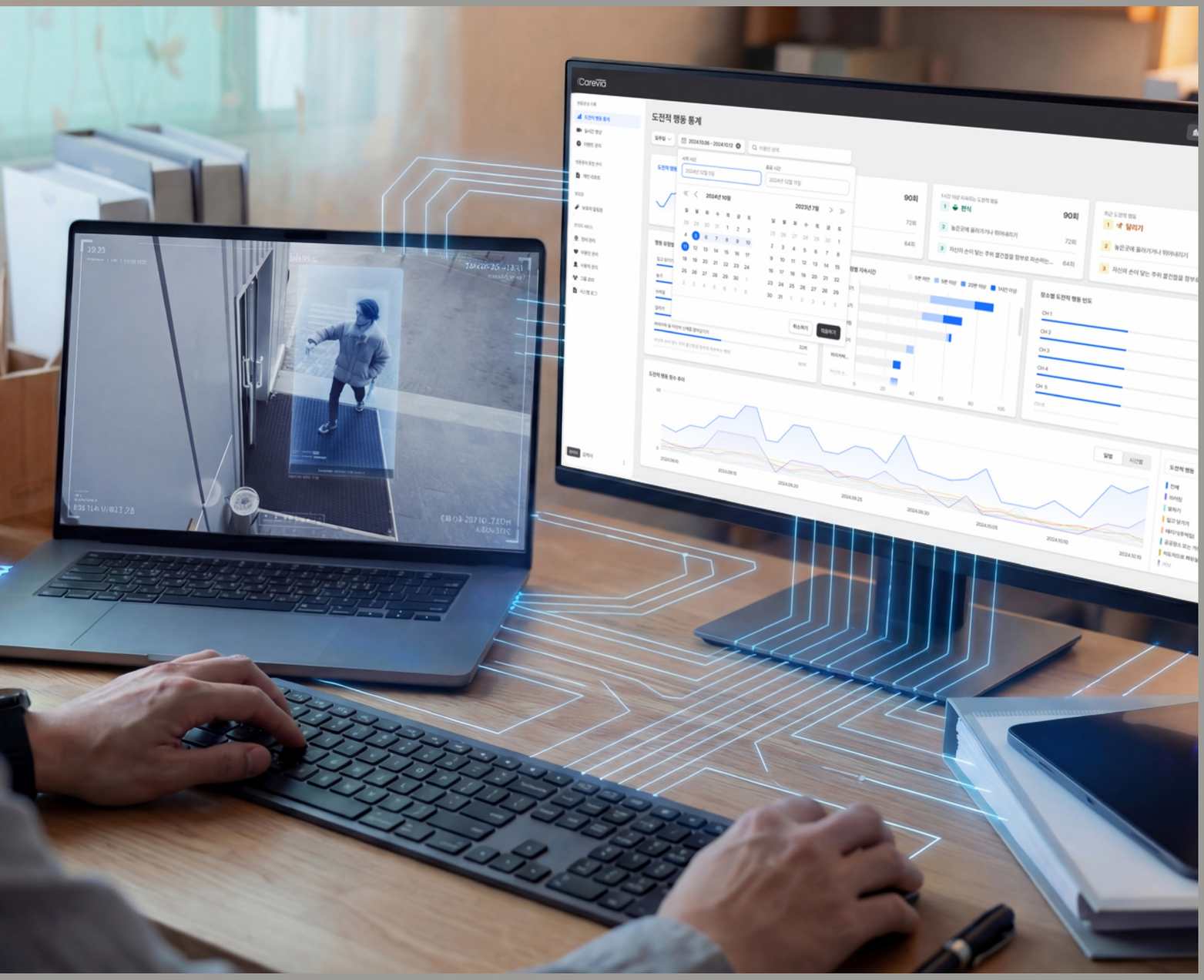
SK's AI service A. continues to evolve with the launch of version 4.0, incorporating the latest agentic workflow technology. Expanding beyond a service that enhances everyday convenience, A. is advancing as a personal AI agent that autonomously performs key daily activities. Built on a deep understanding of users through conversational context and memory, it independently executes end-to-end actions across a wide range of use cases, delivering a more complete AI experience. A. Phone is evolving beyond AI-powered calling into the security domain, while A. auto provides personalized services by comprehensively analyzing driving patterns and real-time conditions through conversational AI, further expanding AI services that are closely integrated into everyday life.





Wellness Robot, NAMUH^{X} (SK Intellix)

SK's world-first wellness robot, NAMUH^{X}, delivers innovative functions including air purification and vital sign monitoring, powered by autonomous navigation and full voice control. Integrated with Google's advanced AI model Gemini, NAMUH^{X} significantly enhances its performance and is designed to evolve into a hyper-intelligent, integrated AI wellness platform that supports all aspects of daily life through expansion into broader wellness domains. In parallel, SK is advancing "warm AI" initiatives that support vulnerable communities. CareVia, an AI-based behavioral analysis solution, is designed to detect and analyze challenging behaviors of individuals with developmental disabilities in real time and is currently deployed across care centers nationwide. Through CareVia, SK is delivering tangible outcomes, including reduced caregiver burden, faster intervention, improved operational efficiency, and a measurable decrease in challenging behaviors.



AI-based behavioral analysis solution CareVia (SK Telecom)



AI-Powered Intelligent Safety Management Robot (SK hynix)



INDUSTRY SOLUTIONS

Leveraging NVIDIA Omniverse, SK is building a platform designed to maximize operational efficiency across manufacturing, from the digital assetization of production sites to manufacturing process simulation. As the only operator of a manufacturing AI cloud in Korea, SK aims to enable the broader manufacturing ecosystem to enhance productivity and efficiency through AI-driven innovation. To lead the industry in physical AI, SK is also building a robot learning platform that integrates NVIDIA's robotics development and simulation technologies with humanoid robot foundation models. In addition, SK is deploying intelligent AI-based safety management robots across manufacturing and construction sites. These systems support predictive maintenance, precision monitoring, and the replacement of high-risk tasks, strengthening workplace safety and operational stability.



Enterprise AI Agent, A. Biz (SK Telecom)

SK is expanding the deployment of its enterprise AI agent, A. Biz, across diverse industries, including IT, manufacturing, and petrochemicals. By enabling employees to offload routine tasks to A. Biz, it enables greater focus on high-value work, driving a fundamental shift in the way work is performed through AI. In parallel, SK is delivering a suite of AI solutions designed to address real-world challenges. These include Market Intelligence (MI), which applies AI predictive models to detect market changes, forecast future prices and demand, and support decision-making; AI Literacy, a structured capability-building program that enables employees to understand and effectively utilize AI; and AI Bootcamp, a hands-on AI and software engineering program that allows participants to develop AI-based services and systems through end-to-end project experience. Through these initiatives, SK is accelerating AI transformation not only within the group but across industries.



AI Market Intelligence (SK Inc. AX)



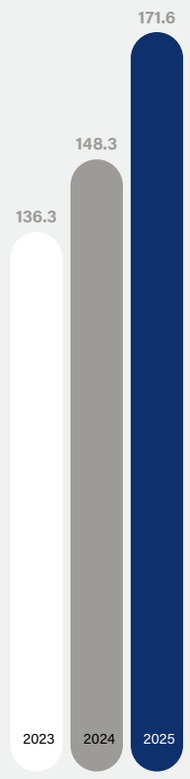
SK TODAY

SK continues to grow, demonstrating leadership across key sectors such as semiconductors, energy, ICT, and biotechnology.
We are strengthening this leadership position through strategic investments, technological innovation, and global collaboration.

SK GROUP HIGHLIGHTS

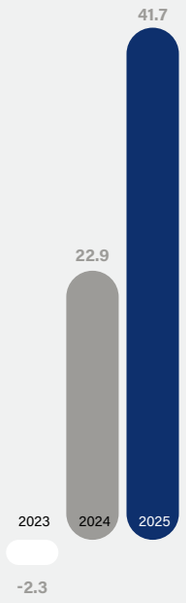
TOTAL REVENUE
(in USD billion)

171.6



OPERATING PROFITS
(in USD billion)

41.7



ASSETS
(in USD billion)

299.1



SK is continuously growing, responding to the rapidly changing global business environment.
With assets of USD 299.1 billion and sales of USD 171.6 billion in 2025, SK is building a foundation for future growth,
while pursuing a balanced approach based on a stable financial structure.

2

SECOND LARGEST CONGLOMERATE IN SOUTH KOREA

*As of May 2025, in terms of total assets according to the Fair Trade Commission announcement

114

RANKED 100 ON FORTUNE'S GLOBAL 500 FOR 2025

AAA

EARNED THE HIGHEST POSSIBLE MSCI ESG RATING, AAA

* As of 2025

181

AFFILIATES

*As of January 2026, according to the Fair Trade Commission announcement

GLOBAL NETWORKS

(Global subsidiaries and branches)



GLOBAL NETWORKS



93.3

SK GLOBAL ASSETS
(in USD billion)

111.7

SK GLOBAL REVENUE
(in USD billion)

SK has established an extensive production, sales, marketing, and research and development (R&D) network across Asia, the Americas, Europe, Oceania, the Middle East, and North Africa, serving local customers across diverse businesses. Engaging with Global Partnering initiatives, SK collaborates with local partners and communities to push for healthy localization strategies and sustainable growth.



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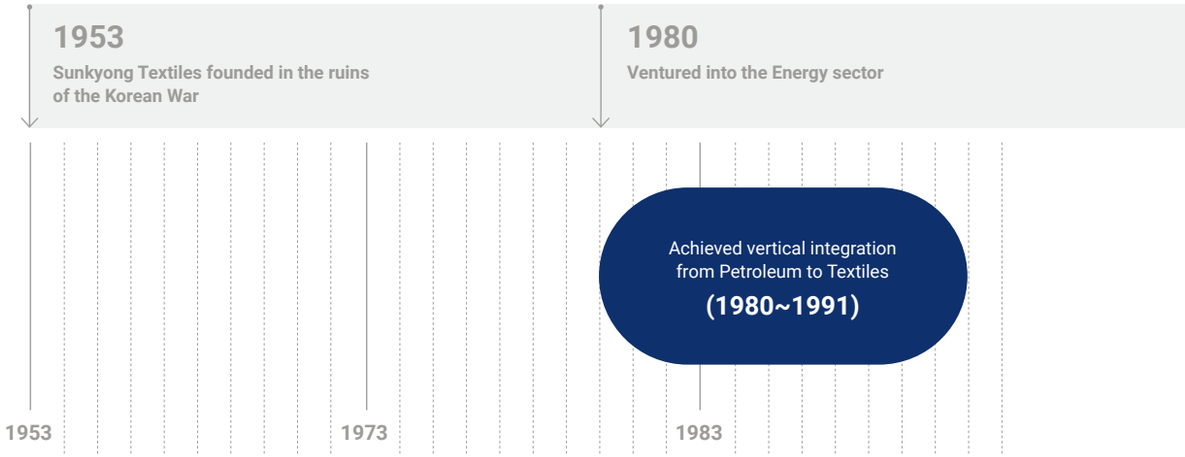
SK GLOBAL SUBSIDIARIES AND BRANCHES

40,168

SK GLOBAL EMPLOYEES

SK GROUP HISTORY

1953~2025



1953 Chey Jong-gun, the founder of SK, revived the Textile business post-Korean War by assembling and restoring ravaged weaving machine components.

1960 Name the first Korean firm to export fabrics to Hong Kong, while also venturing into the yarn business, a key raw material for textile production. This propelled the transition into an integrated textile company.

1969 Formed Sunkyong Synthetic Fiber. Opened a polyester yarn production plant

1977 Sunkyong Chemicals becomes the first company in Korea to successfully develop polyester film.

1979 Establishment of the SK Management System (SKMS) as SK's unique management system, laying the foundation for its ongoing management and growth.

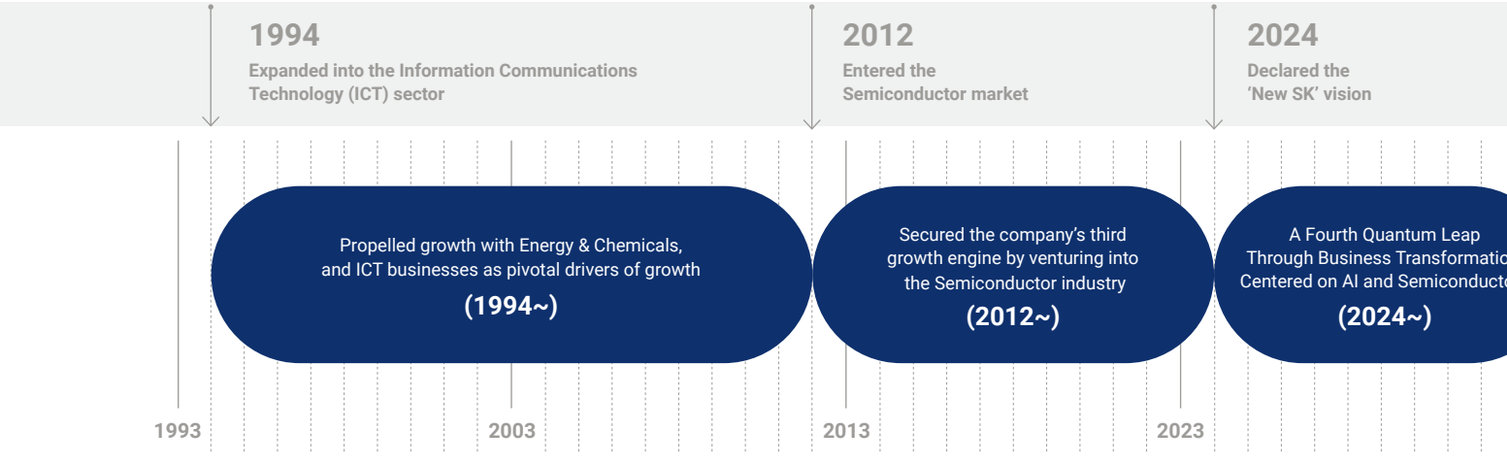
1980 Entered the oil refining business by acquiring the Korea Oil Corporation and rebranded it as 'Yukong', now known as SK Innovation.

1987 Became the first domestic company to achieve successful overseas petroleum production, thereby contributing to a reliable petroleum supply.

1991 Successfully achieved vertical integration from 'Petroleum to Textiles' —gasoline, base oil, synthetic rubber, and synthetic fiber raw materials. This accomplishment followed the successful construction of nine new facilities, including the fourth oil refinery and a new gasoline production facility.

Sunkyong Industry propels SK into the life science industry by launching a life science research and development (R&D) center.

Since its founding in 1953, SK has grown into one of Korea's leading global enterprises, overcoming challenges and creating new opportunities through its distinctive innovation and determination. Guided by a forward-looking vision, SK has proactively advanced its "Deep Change" model, continuously expanding its business portfolio from textiles to petroleum, energy and chemicals, ICT, semiconductors, and biotechnology. Building on world-class memory technology, the development of Northeast Asia's largest data center infrastructure, and leadership in energy solutions, SK is establishing a strong foundation for future growth and reinforcing its position as a global AI company.



1994 Entered the ICT business by acquiring Korea Mobile Telecommunications Service Corp, now known as SK Telecom.

1996 First successful CDMA in the World.

1998 Chey Tae-won inauguration as Chairman of SK holdings.

2006 Established SK Happiness Foundation.

2007 Transformed to a holding company, an advanced management system to improve management efficiency and financial soundness.

2010 Launch of SK China

2011 Spun off from SK Inc.'s Life Science division, SK Biopharmaceuticals was launched as a specialized entity for new drug development.

SK Innovation, SK Energy, and SK Global Chemical were launched, laying the foundation for stronger business-specific competitiveness.

2012 By acquiring Hynix Semiconductor and rebranding it as SK hynix, SK strategically positioned its semiconductor business as a new growth engine.

SK Innovation built an electric vehicle battery factory in Seosan, Chungcheong-do.

2016 Acquired SK Materials, strengthening SK's presence in the semiconductor materials sector.

2017 Acquired SK Siltron and completed vertical integration in semiconductors with a comprehensive materials portfolio.

2019 SK Telecom launched the world's first nationwide 5G service.

SK hynix began mass production of the world's first 128-layer 1Tb TLC 4D NAND-Flash.

SK Biopharmaceuticals became the first Korean company to receive FDA approval for an independently developed epilepsy treatment.

2021 SK Innovation separated its battery business through a spin-off and launched SK On.

SK Innovation established a joint venture with Ford Motor Company for EV battery production.

2024 During its annual management strategy meeting, SK declared the 'New SK' vision, signaling its transformation into an AI-driven company and announcing large-scale investment plans in AI and semiconductors.

SK Innovation and SK E&S merged to form the largest private energy company in the Asia-Pacific region.

2025 SK hynix completed the world's first development of HBM4 and established a mass-production system, securing leadership in the AI memory market.

SK Group initiated construction of the Ulsan AI Data Center, accelerating the development of Northeast Asia's largest AI infrastructure.

SK Innovation E&S achieved Korea's first successful end-to-end execution of an overseas gas field project, from exploration to production and import, through the Barossa gas field in Australia.

SKMS


CUSTOMERS
Sustain customer satisfaction, address pain points
Trust/Choice
Environmental protection, job creation, community contribution, etc.
SOCIETY
Trust/support corporate activities
SK
(Employees)
Mutual cooperation/ development
BUSINESS PARTNERS
Build a fair and competitive ecosystem
Generate corporate value, ESG, etc.
Long-term investment
SHAREHOLDERS

SK Management System

Established in 1979, SK Management System (SKMS) embodies SK's business philosophy, and has taken great efforts to ensure that philosophy is woven into all of its business operations. SKMS is the outcome of SK's profound focus on ensuring the longevity and sustainability of its businesses. At its core lies a "belief in the boundless potential of individuals."

SK has triumphed over numerous challenges to carry its ideas and innovations forward. Throughout that journey, its most important resource has been its people – whose limitless potential has made everything possible – rather than capital or technology. SK defines the pinnacle of achievement as SUPEX, short for SUPER Excellent, representing the highest level that members can attain by voluntarily harnessing their talents, skills, and intelligence. SK members have fostered a corporate culture that relentlessly pursues SUPEX. In line with changing trends, the objective of SKMS has evolved from a sole pursuit of corporate profits to prioritizing the happiness of its members and stakeholders. SK firmly believes that a company can experience continuous growth when its members strive for happiness by utilizing their utmost abilities to achieve the idea of SUPEX. By channeling these efforts, SK aims to create economic value, social value, and achieve the pinnacle of collective happiness. This ambition sets the stage for the next 70 years of SK's vision of expansion.



Happiness of SK People

Having chosen to be part of SK, SK People drive SK's business and are the heartbeat of the company. They strive to grow the pie of happiness by cultivating their own happiness based on the belief and trust in achieving greater happiness by working together as a community that is SK.



Social Value

SK believes it has another role of creating greater happiness for various stakeholders. SK is actively creating social value, which it defines as all value created by the company to promote the happiness of stakeholders. SK makes it its mission to ensure the happiness of every stakeholder.



SUPEX Company

As part of its effort to become a happier organization, SK strives to reach its goal of SUPEX—short for SUPER Excellent—the highest level humanly achievable. SK aspires to be a SUPEX Company that creates the highest level of economic and social value and happiness for everyone to build a happier society.



VWBE* Culture

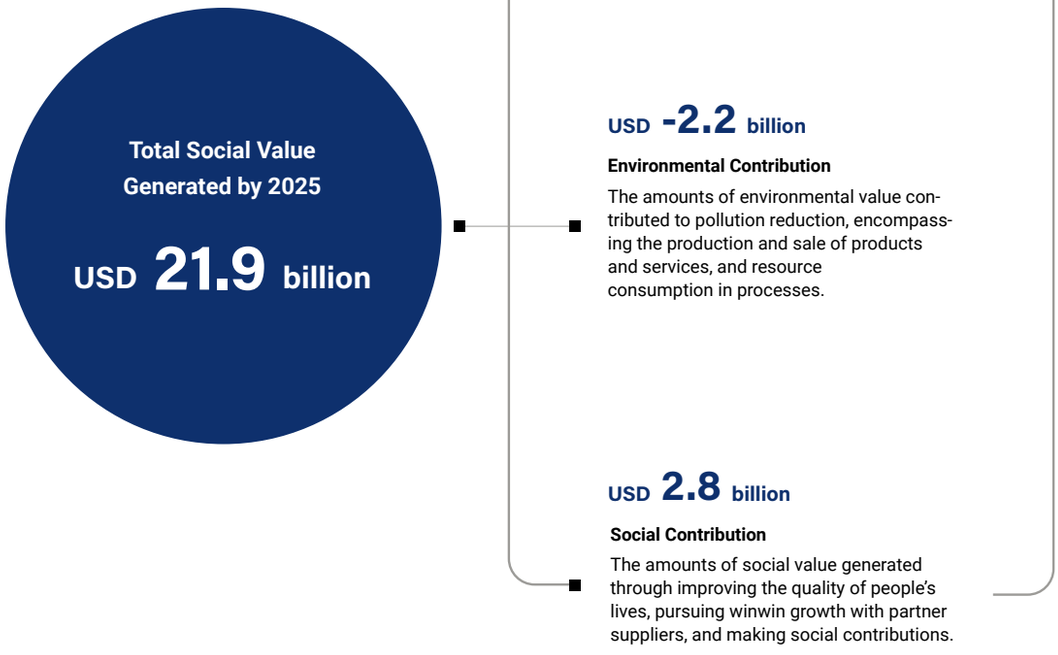
SK understands that its people are the agents of pursuing happiness and that SUPEX can only be achieved when they are able to realize their full potential. SK defines "pae-gi" as a stage where the greatest potential of its people is unleashed through voluntary and willing brain engagement and continues to foster people with "pae-gi."

* VWBE : Voluntary and Willing Brain Engagement

SOCIAL VALUE

DBL Management and Social Value Measurement

SK aims to bring greater happiness to our stakeholders. We aspire to achieve this goal not only by driving economic growth through our innovative capabilities but also by actively creating social value. To quantify our efforts, we employ Double Bottom Line (DBL) management to measure and monitor the annual generation of social value, thereby reinforcing trust with our stakeholders.



DBL Management and Social Value Measurement

Starting from 2018, SK has adopted DBL management across our operations, with a dual focus on generating economic and social value while consistently innovating our business model. Each year, we measure our social value creation and share it publicly. Our commitment also extends to our role as a vicechair company in the Value Balancing Alliance (VBA)*, where we collaborate with global corporations to develop methodologies for measuring social value.

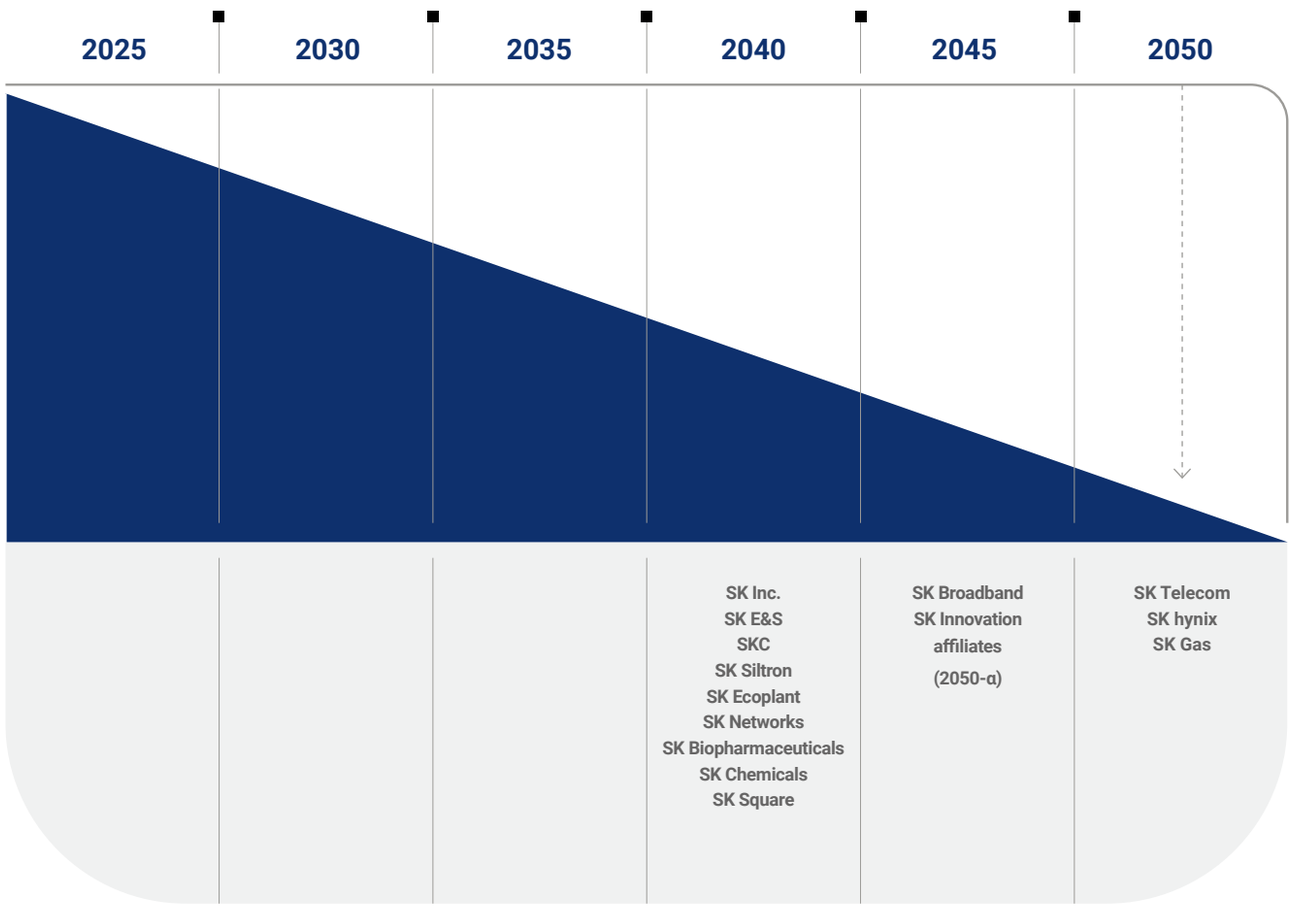
* Value Balancing Alliance (VBA): an initiative for multinational companies aiming to establish a global framework for measuring social value.

ESG

Environmental: Commitment to Sustainable Future

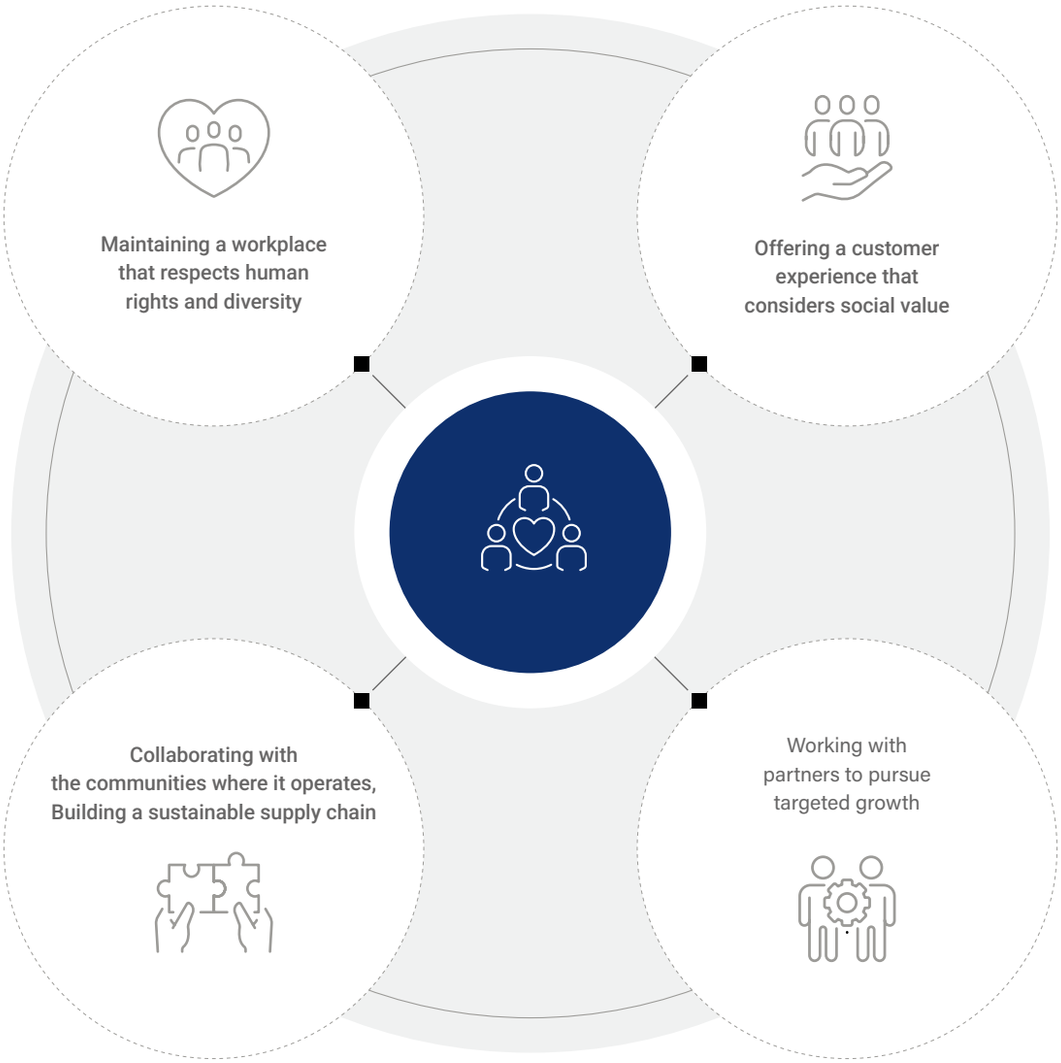
SK is at the forefront of combating climate change. As the first Korean company to join the RE100 initiative, we have pledged to achieve Net Zero and are taking an active role in driving this global transition. We have set an ambitious target of 2050-α to transition toward low- and decarbonized businesses, supported by annual reduction targets and concrete implementation plans.
By 2030, we aim to contribute — both directly and indirectly — to cutting 210 million tons of global greenhouse gas emissions, representing approximately 1% of the global reduction target*. Our efforts include enhancing process efficiency, developing breakthrough carbon reduction technologies, rigorously implementing RE100, expanding investments in future-facing sectors like EV batteries and hydrogen, and managing emissions across our entire value chain.

SK “2050-α”
Net Zero Roadmap



Social: Sustainable Happiness for All

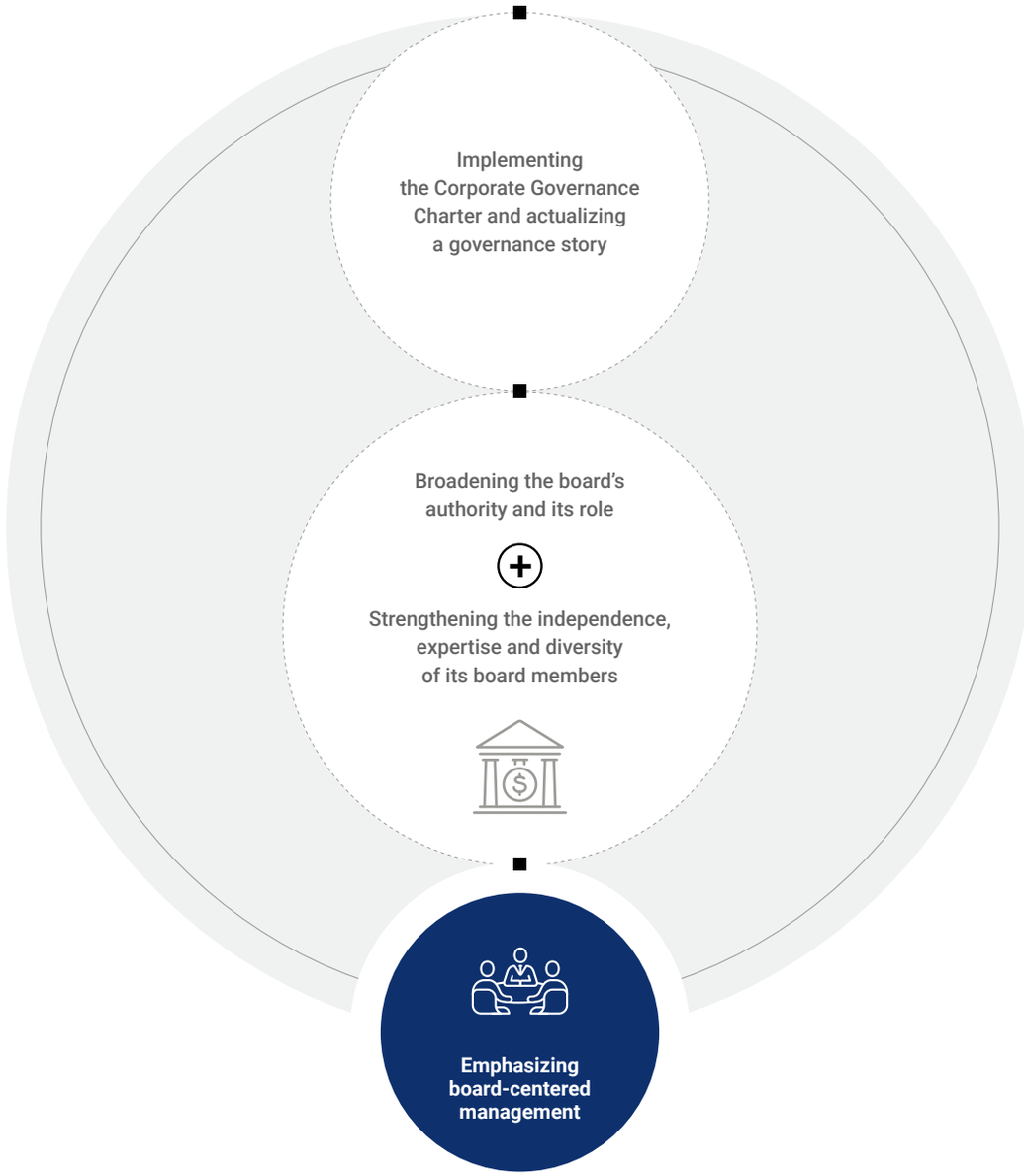
SK has achieved impressive growth with the strong support and trust from numerous stakeholders.
Thanks to the dedication of its employees, along with ongoing support from a wide range of stakeholders including customers, partners and communities, SK has achieved successes both great and small.
Now the company would like to repay its stakeholders. SK hopes to enrich lives and benefit society while maintaining respectful, open communication about its management practices.



Governance: Beyond Global Standards

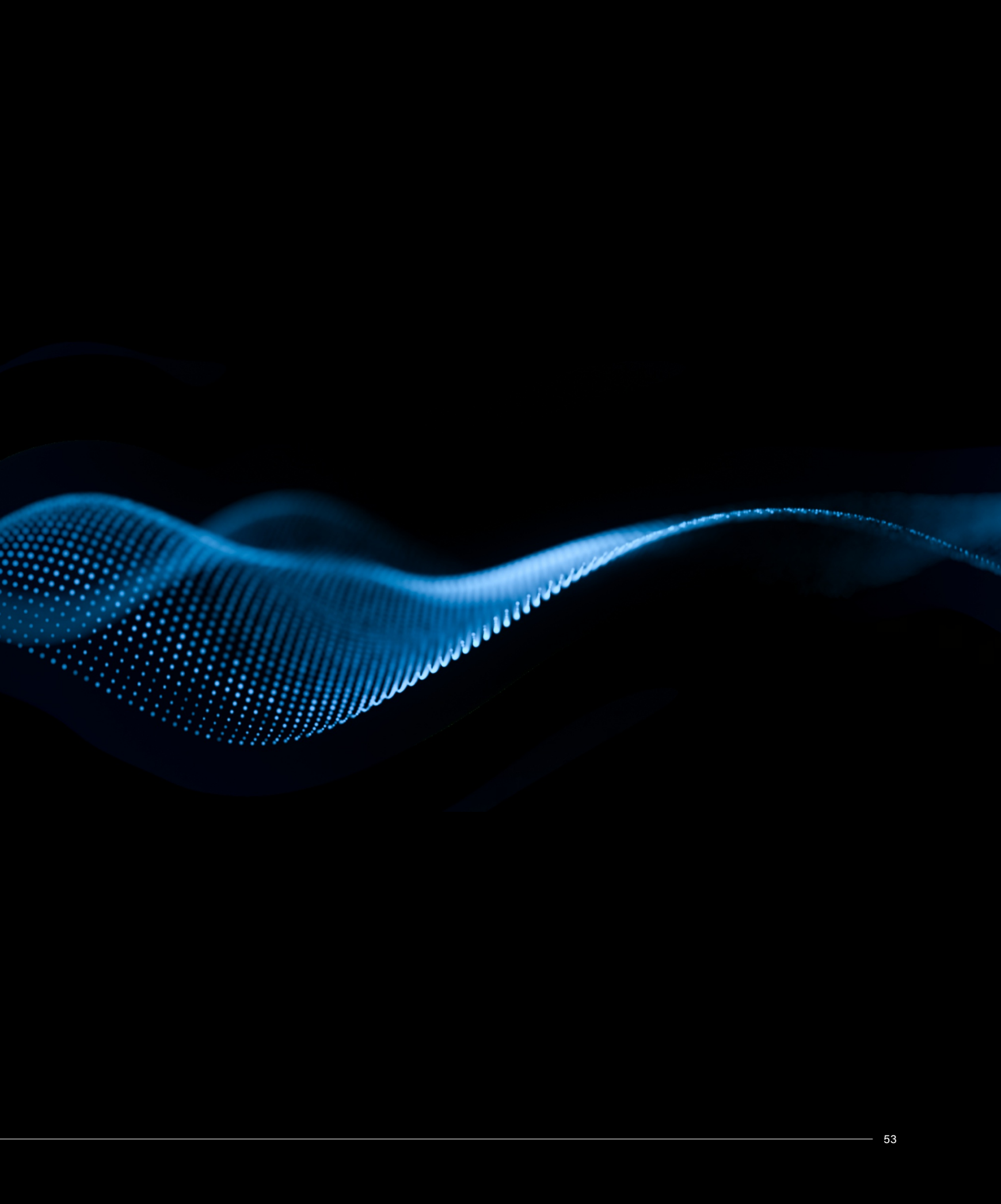
SK earns stakeholders' trust through board-centered management and a governance system that exceeds global standards. The board of directors is independent, specialized and diverse, and it strives to advance the sustainable development of the company by making informed decisions. Its members pool their wisdom and their capabilities, firm in the belief that truly responsible management is possible when the board fulfills its role.

With every decision, SK always considers the happiness of its employees and various stakeholders in the SK value chain. To this end, SK has established a Corporate Governance Charter and is systematically implementing it in telling SK's distinctive governance story.



SK COMPANIES

SK's affiliates grow together, based on a shared foundation of fundamental competitiveness that creates powerful synergies. By serving as providers that offer the most efficient solutions, we deliver optimal answers to the dynamic needs of the AI era.



SK Inc.

SK Inc.

Business Areas
Portfolio Management,
SK Inc. AX Business

www.sk-inc.com
SK Building, 26 Jong-ro,
Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
2.5 billion

As the holding company of SK Group, SK Inc. manages its investment portfolio while operating its AX business. In portfolio management, the company drives growth through a disciplined approach of selection and focus, aimed at enhancing corporate value. As a holding company, SK Inc. leads a range of value-up initiatives—maximizing profitability, optimizing investment assets, and strengthening cash flow management—to reinforce the fundamental competitiveness of its subsidiaries.

In addition, SK Inc. is actively reshaping its portfolio to ensure optimal business alignment and maximize synergies across the group. Looking ahead, the company is identifying future growth engines at the group level by exploring opportunities in high-potential areas such as AI, energy solutions, and semiconductors. Through proactive and strategic portfolio management, SK Inc. will continue to build a structure in which portfolio performance directly translates into enterprise value.



SK hynix

SK hynix

Business Areas
Memory Semiconductors
(DRAM and NAND Flash Memory),
System Semiconductors (Foundry)

www.skhynix.com
2091 Gyeongchung-daero, Bubal-eup,
Icheon-si, Gyeonggi-do

Revenue in 2025 (Unit: USD)
61.1 billion
*Consolidated: 68.3 billion

At the forefront of the AI era, SK hynix is a leading global technology company specializing in memory semiconductors spanning DRAM and NAND flash. The company has completed the development of HBM4, a next-generation AI memory product, and established mass-production capability, extending its clear technology leadership in the HBM segment. With twice the bandwidth and a 40% improvement in power efficiency compared to the previous generation, HBM4 is set to become the optimal solution for high-performance AI computing systems. SK hynix is also advancing differentiated AI memory solutions through the introduction of customized HBM tailored to specific customer requirements.

In its core DRAM portfolio, SK hynix achieved a global first by developing DDR5 DRAM based on the sixth-generation 10-nm-class (1c) process technology while also unveiling industry-leading 48 Gbps GDDR7 DRAM—further strengthening its leadership in high-performance graphics memory. In NAND, the company is mass-producing the world's highest-layer 321-layer 4D NAND flash, supported by a comprehensive storage portfolio that includes mobile NAND solutions for on-device AI, high-performance SSDs for AI PCs and data centers, and ultra-high-capacity enterprise SSDs—positioning SK hynix at the forefront of the AI storage market.

Looking ahead, SK hynix aims to lead the next-generation AI memory market as a full-stack AI memory creator. Through active collaboration across the AI ecosystem, the company will deliver advanced AI memory solutions, address evolving customer challenges, and create differentiated value beyond expectations.

SK innovation

SK Innovation

Business Areas
Energy VC Portfolio Management, R&D

www.skinnovation.com
SK Building, 26 Jong-ro,
Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
3.4 billion
*Consolidated: 56.5 billion

SK Innovation is the holding company of a diverse energy portfolio, com prising seven key subsidiaries—SK Energy, SK Geo Centric, SK On, SK En move, SK Incheon Petrochem, SK IE Technology, and SK Earthon—as well as the in-house company SK Innovation E&S (CIC). In 2024, following its merger with SK E&S, SK Innovation emerged as the largest private energy company in the Asia-Pacific region, with total assets exceeding KRW 100 trillion. The company has established a fully integrated value chain en compassing petroleum, chemicals, LNG, power, batteries, and renewable energy—offering a wide range of customized energy solution packages built on its core energy businesses.

As a holding company, SK Innovation actively manages its portfolio to strengthen the fundamental competitiveness of its energy, chemical, LNG, and power operations while bolstering the global competitiveness of its battery and materials businesses. Through the Institute of Environmental Science & Technology, SK Innovation continues to drive R&D break throughs that lay the foundation for long-term, sustainable growth. Moving forward, it aims to evolve into a Total Energy & Solution Company— leading the energy industry of today and tomorrow.

SK telecom

SK Telecom

Business Areas
Wireless & Wired Communications, Security, Commerce, Platform Services

www.sktelecom.com
SK T-Tower, 65 Eulji-ro, Jung-gu, Seoul

Revenue in 2025 (Unit: USD)
8.5 billion
*Consolidated: 12.0 billion

Since launching its first-generation analog mobile service in 1984 and achieving the world's first commercialization of 5G in 2019, SK Telecom has led the evolution of South Korea's ICT industry for over four decades. Today, the company is transforming its entire business into an AI-native telco by embedding AI across all operations, while building full-stack AI capability spanning infrastructure, models, and services—contributing to Korea's advancement as a global AI leader.

SK Telecom is actively developing hyperscale AI data center infrastructure exceeding 1 GW nationwide, with plans to establish an east-west AI infrastructure belt anchored by its Ulsan AI Data Center. At the core of its technology stack is its proprietary national-scale model, A.X K1, which has demonstrated globally competitive performance with over 500 billion parameters and is evolving into a multimodal model to deliver transformative value across both everyday life and industry.

In parallel, SK Telecom is developing and deploying AI solution packages for manufacturing, enhancing industrial competitiveness and accelerating AI adoption across sectors. The company is also delivering practical AI services, including the personal AI assistant A., which leverages user context and memory, and A. Biz, an enterprise AI agent designed to improve workplace productivity.

As a central player in the collaborative nexus of government, industry, and global partners, SK Telecom is helping to mobilize national AI capability and drive Korea's emergence as a global AI powerhouse. Beyond technological advancement, the company is committed to building trust through transparent, two-way communication—ensuring that customer voices are fully reflected across all aspects of management.

SK discovery

SK Discovery

Business Areas
Chemicals, Energy, Pharmaceuticals & Biotechnology

www.skdiscovery.com
332 Pangyo-ro, Bundang-gu, Seongnam-si, Gyeonggi-do

Revenue in 2025 (Unit: USD)
45.6 million
*Consolidated: 7.2 billion

SK Discovery is a holding company with a portfolio of competitive subsidiaries, including SK Chemicals, SK Gas, and SK Plasma. As a holding company, it builds a foundation for sustainable growth through efficient management grounded in financial stability while actively advancing diverse business initiatives through its subsidiaries and exploring new growth opportunities for the future. In parallel, SK Discovery continues to enhance shareholder value through dividend policies and share buybacks and cancellations.

In clean materials, SK Discovery—through SK Chemicals—is driving innovation in materials such as recycled plastics while building circular recycling solutions and infrastructure. In clean energy, SK Gas is evolving into a total energy solutions provider, expanding its portfolio from LPG and LNG to hydrogen and ammonia, while affiliated power companies such as SK multi utility and Ulsan GPS are advancing clean energy-based power generation systems.

In the bio sector, SK Plasma produces and supplies plasma-derived medicines, including essential therapeutics, while pursuing a new global business model that localizes plasma fractionation infrastructure and solutions in countries seeking pharmaceutical self-sufficiency. SK bioscience provides vaccines for a wide range of infectious diseases—including influenza, shingles, varicella, and COVID-19—and is expanding its CMO and CDMO capabilities in collaboration with leading global partners, supported by strong R&D innovation.

SK on

SK On

Business Areas
Rechargeable Batteries
(EV, ESS, Robotics, Defense),
BMS, Battery-as-a-Service (BaaS)

www.sk-on.com
Jongno Tower Building, 51, Jong-ro,
Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
4.9 billion
*Consolidated: 39.9 billion

SK On is a global battery company delivering end-to-end capability across the development, manufacturing, and solutions of EV and ESS batteries. Leveraging high-performance batteries that combine safety and cost efficiency, the company proactively responds to the rapidly evolving EV and ESS markets while introducing next-generation battery solutions. Supported by its global production system, SK On has sustained strong growth, ranking third in the international EV battery market (excluding China) in 2025, demonstrating its competitiveness on the world stage.

To enhance overall competitiveness and strengthen financial stability, SK On has restructured its business portfolio. In 2024, it merged with SK On trading international, an entity with differentiated global trading capability, evolving into a global battery and trading company with both growth and stability. By leveraging its trading platform and specialized expertise, SK On is strengthening raw material sourcing capability while further stabilizing its supply chain.

In 2025, SK On also created synergies through its merger with SK Enmove, a global leader in base oil and lubricants. SK Enmove has established differentiated competitiveness through premium base oils and ultra-low viscosity lubricants while expanding its portfolio into EV fluids, immersion cooling fluids, and HVAC fluids supporting sustainable growth in the electrification era.

As the battery industry reaches a new inflection point, SK On is proactively preparing for the future of electrification. Centered on three core growth strategies—strengthening technology leadership, diversifying product portfolios, and expanding applications—the company is driving sustainable growth while maintaining agility in a rapidly changing market. Moving forward, SK On will continue to advance as a leading battery solution provider for the electrification era, driven by continuous technological innovation and global partnerships.

SK energy

SK Energy

Business Areas
Petroleum Products
(Oil, Gas, Specialty Products)

www.skenergy.com
SK Building, 26 Jong-ro,
Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
27.5 billion
*Consolidated: 27.6 billion

SK Energy is a leading energy company that has contributed to Korea's economic development for over six decades, originating from Korea's first refinery, Korea Oil Corporation, established in 1962. At the Ulsan Complex, one of the world's top-tier refining facilities on a single-site basis, SK Energy processes 840,000 barrels of crude oil per day, supported by advanced refining and integrated petrochemical capabilities, ensuring stable and scalable production.

Its petroleum products are distributed through a nationwide network of SK gas stations and multiple channels, including the "My Truck House" integrated logistics service platform. Beyond delivering high-quality products, SK Energy provides value-added services such as fuel discount programs, reinforcing its leading position in the domestic market. In addition, the company exports high-value petroleum products to global markets across Asia Pacific and beyond.

To strengthen its foundation for sustainable growth, SK Energy is advancing operational excellence and reinforcing market leadership while actively adopting AI- and data-driven decision-making to drive profit structure innovation across the integrated value chain. At the same time, the company is evolving its business model by expanding its portfolio of low-carbon and eco-friendly products, including sustainable aviation fuel (SAF) and warm-mix asphalt.

Looking ahead, SK Energy will continue to advance an optimized energy portfolio, strengthen global partnerships, and execute on its growth agenda, evolving into a leading energy provider with top-tier production and marketing competitiveness in Northeast Asia.

SK ecoplant

SK Ecoplant

Business Areas
AI Infrastructure, Gas & Materials, Asset Lifecycle Management

www.skecoplant.com
SK Ecoplant, 19, Yulgok-ro 2-gil, Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
5.3 billion
*Consolidated: 8.6 billion

SK Ecoplant delivers strong competitiveness across the semiconductor and data center ecosystem by integrating its businesses spanning AI infrastructure, gas & materials, and asset lifecycle management. Building on its proven engineering, procurement, and construction (EPC) track record, the company has established a differentiated business portfolio that covers the entire AI infrastructure value chain, from the supply of critical semiconductor materials to lifecycle management of post-use resources.

In AI infrastructure, SK Ecoplant secures profitability by leveraging its expertise in high-tech businesses such as semiconductor fabrication facilities and data centers, combined with advanced AI infrastructure solutions. With leading EPC capability, the company continues to expand its track record in AI data centers and other future growth areas, strengthening its market position.

In gas & materials, SK Ecoplant develops and reliably supplies essential materials for semiconductor manufacturing while enhancing customer process efficiency and advancing technologies to further solidify its market presence and build a sustainable profit structure.

In asset lifecycle management, the company has completed a circular resource loop by diversifying supply chains for semiconductor module products and strengthening global resource circulation models. Building on this foundation, SK Ecoplant is expanding a circular ecosystem that maximizes the latent value of customer assets.

Through the balanced growth of these business areas, SK Ecoplant will continue to create differentiated future value as a leading AI infra solutions provider in the AI era.

SK innovation E&S

SK Innovation E&S

Business Areas
LNG-Based Power Value Chain, Renewable Energy (Hydrogen, Energy Solutions)

www.skens.com
SK Building, 26 Jong-ro, Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
*Incorporated into the revenue of SK Innovation

Since its establishment in 1999 as a city gas holding company, SK Innovation E&S has grown into Korea's leading private LNG provider by completing the full LNG value chain, the first of its kind among private-sector players in Korea. Building on this foundation, the company has expanded into renewable energy, hydrogen, and energy solutions, and through its 2024 merger with SK innovation, has established an integrated LNG and power value chain business model, unlocking enhanced synergies.

In 2026, SK Innovation E&S commenced commercial operations at the Barossa gas field in Australia, increasing the share of cost-competitive LNG sourced from its own upstream production. The company is also advancing combined heat and power (CHP) projects linked to the Yongin Semiconductor Cluster, enabling timely development of new LNG-based power demand across domestic industrial sectors.

Beyond Korea, SK Innovation E&S continues to strengthen its position as a global LNG player by expanding LNG demand in high-growth markets such as Vietnam, developing tailored power solutions and scaling global marketing capability across Europe and Asia. In response to the global energy transition led by electrification and decarbonization, the company is expanding its sustainable energy foundation by developing renewable energy pipelines, building a hydrogen value chain, and strengthening energy solutions innovation.

Looking ahead, SK Innovation E&S will leverage its core business competitiveness, integrated synergies with SK innovation, and AX capability to deliver optimized energy solutions tailored to customer needs—evolving into a next-generation energy provider in the era of electrification.

SK geo centric

SK Geo Centric

Business Areas
Chemical materials

www.skgeocentric.com
Jongno Tower Building, 51, Jong-ro, Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
7.0 billion
*Consolidated: 8.1 billion

SK geo centric is a specialized chemical company established in 2011 as an affiliate of SK innovation and relaunched in 2021 under its current name. Since becoming the first in Korea to operate a naphtha cracking center (NCC) in 1972, the company has utilized naphtha sourced from SK energy's refining processes to supply foundational materials across the petrochemical industry. Today, SK geo centric provides a stable supply of essential materials to a wide range of industries, centered on its basic chemicals and advanced materials businesses.

In its basic chemicals business, the company produces and supplies olefin-based products such as ethylene, propylene, and butadiene, as well as aromatic products including benzene, toluene, and xylene, all of which serve as core feedstock for the petrochemical industry. In its advanced materials business, SK geo centric offers a broad portfolio of polymer products—including LLDPE, HDPE, and PP—alongside specialty materials such as POE and POP. Through its performance chemicals business, the company also provides high-value products such as electronic-grade solvents. In addition, SK geo centric is strengthening its high-value business foundation by expanding into semiconductor chemicals, including isopropyl alcohol (IPA).

Going forward, SK geo centric will continue to strengthen its fundamental competitiveness through enterprise-wide operational improvement (OI) initiatives while identifying new growth opportunities aligned with future industries. At the same time, the company will advance its product and business portfolio, drive cost optimization and efficiency across the entire value chain, and enhance overall profitability.

SK broadband

SK Broadband

Business Areas
IPTV, Cable TV, High-Speed Internet, Fixed-Line Telephones, Leased Lines, Enterprise Solutions (B2B), Data Centers

www.skbroadband.com
SK Namsan Building, 24 Toegye-ro, Jung-gu, Seoul

Revenue in 2025 (Unit: USD)
3.2 billion
*Consolidated: 3.2 billion

SK Broadband has led innovation in Korea's media and telecommunications industry, achieving global and domestic firsts, including the world's first commercialization of high-speed ADSL internet and Korea's first pre-IPTV service. Following its merger with T-Broad in 2020, the company has continued to expand its business while strengthening its position as a leading media platform provider. Through AI-powered hyper-personalized media services such as "B tv with A.," SK Broadband enhances customer experience and accelerates its transformation into an AI-leading company by embedding AI and advanced ICT technologies across its entire business portfolio.

At the same time, the company is strengthening its core competitiveness by advancing telecommunications infrastructure, including the development of AI data centers and expansion of international submarine cable networks, reinforcing the foundation for sustainable growth. In the enterprise (B2B) domain, SK Broadband supports digital transformation across industries such as finance, manufacturing, and the public sector by delivering dedicated line services integrated with next-generation security technologies, including quantum cryptography, as well as tailored ICT solutions.

With customer trust as its highest priority, SK Broadband continuously innovates its products, services, and processes from a customer-centric perspective. As a result, the company has ranked No. 1 for 15 consecutive years in IPTV and broadband internet in the National Customer Satisfaction Index (NCSI).

Going forward, SK Broadband will continue to lead the media and telecommunications industry into the future by delivering hyper-personalized services and next-generation digital infrastructure powered by AI and advanced technologies.

SK gas

SK Gas

Business Areas

LPG, LNG & Power Generation, Electricity (ESS), Hydrogen, Gas Chemicals (PDH·PP), Tank Terminals, Global Energy Trading

www.skgas.co.kr

332 Pangyo-ro, Bundang-gu, Seongnam-si, Gyeonggi-do

Revenue in 2025 (Unit: USD)

2.9 billion

*Consolidated: 5.4 billion

Founded in 1985, SK Gas is Korea's leading LPG provider, delivering stable multi-purpose LPG supply based on the world's largest LPG storage capacity and a nationwide distribution network. The company continues to strengthen its LPG business by expanding automotive demand, developing new markets, and pioneering the small storage tank segment, while diversifying its portfolio into LNG, power generation, and hydrogen to drive business model innovation.

In 2024, SK Gas achieved a major milestone by commencing commercial operations of Korea Energy Terminal (KET), Korea's first integrated oil and gas energy terminal, followed by the launch of Ulsan GPS, the world's first GW-scale LNG-LPG combined cycle power plant, marking its evolution into a comprehensive energy company with new growth engines. The company is also advancing its LNG bunkering business, targeting full-scale operations by 2027, supported by the completion of Korea's first and largest 10,000-ton-class dedicated bunkering terminal. In 2025, its first USA ESS project entered commercial operation, contributing to grid stability by addressing renewable energy intermittency.

SK Gas is also accelerating the development of a hydrogen value chain as a next-generation energy source. The first hydrogen fuel cell power plant of its joint venture, Lotte SK Enerroot, commenced commercial operations in June 2025, with plans to sequentially operate four plants delivering a total capacity of 80MW by 2027. The company is further strengthening its hydrogen business foundation through domestic and global partnerships, including investments in turquoise hydrogen and joint R&D initiatives in hydrogen and ammonia.

Looking ahead, SK Gas remains committed to continuous portfolio transformation, reinforcing its position as a leader in the global energy market and advancing its vision as a "Net Zero Solution Provider."

SK square

SK Square

Business Areas

Specialized Investment in AI Chips & Infrastructure

www.sksquare.com

SK T-Tower, 65 Eulji-ro, Jung-gu, Seoul

Revenue in 2025 (Unit: USD)

251.4 million

*Consolidated: 1.0 billion

Founded in 2021, SK Square is a holding company specializing in active portfolio value enhancement and strategic investments in AI and semiconductors. As of March 2026, the company manages a portfolio of more than ten ICT companies, including SK Hynix, generating stable cash flow through portfolio dividends and realized investment returns.

SK Square focuses on identifying high-value investment opportunities in areas that address critical bottlenecks in AI advancement and across the semiconductor value chain. The company also strengthens its forward-looking market intelligence capabilities through its overseas investment arm, TGC Square, while driving portfolio value-up initiatives based on profitability-focused management and AI innovation.

In 2026, SK Square plans to accelerate AI transformation across its portfolio companies to reinforce fundamental competitiveness, while expediting portfolio rebalancing through the divestment of non-core assets. At the same time, it will continue to pursue new investment opportunities in AI and semiconductors.

SK Square is also committed to enhancing shareholder value. Since 2023, the company has consistently executed share buyback and retirement programs, including a total of KRW 200 billion in share repurchases in 2025. It has already achieved all targets outlined in its corporate value enhancement plan covering NAV discount rate, return on equity (ROE), and price-to-book ratio (PBR) within approximately one year of its announcement in November 2024. In November 2025, the company further set an ambitious target to reduce the NAV discount rate to below 30% by 2028.

SK networks

SK Networks

Business Areas
AI, ICT, Mobility, AI Wellness Platforms, Data Solutions, Global Trading, Hotels & Resorts, Global Investment, Digital Marketing

www.sknetworks.co.kr
Samil Building, 85 Cheonggyecheon-ro, Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
3.1 billion
*Consolidated: 4.7 billion

Founded in 1953 as Sunkyong Textiles, the origin of SK Group, SK Networks has continuously diversified and evolved in response to industry changes. Building on decades of accumulated experience and trust, the company has diversified its business portfolio to establish a stable growth foundation and is now transitioning into an AI-centered business holding company to strengthen future competitiveness.

Alongside its ICT business, Korea's leading mobile device distribution operation, SK Networks continues to enhance competitiveness across its portfolio, including Walkerhill Hotels & Resorts, an urban destination delivering differentiated lifestyle experiences, and Glowide, a global trading company operating across international markets.

SK Networks is also advancing as an AI wellness platform company through SK Intellix, which operates SK Magic, a home appliance manufacturing, sales, and rental brand, as well as NAMUH^{X}, an AI robotics brand. In addition, the company is expanding diverse AI-driven business models through its affiliates: SK Speedmate, an AI-based mobility solution provider; En-core, delivering data assetization strategies and specialized data solutions; PhnyX Lab, which has introduced Korea's first generative AI solution for medical and pharmaceutical domains, "Cheiron"; and Incross, a leading integrated marketing company driving AI-based content marketing innovation. Through strategic investments and partnerships with leading technology companies, SK Networks is also contributing to the expansion of the AI business ecosystem.

Looking ahead, SK Networks will further strengthen the core competitiveness of its existing businesses to solidify a stable revenue base, while strategically integrating AI technologies across its portfolio to create new value. By converging technology and industry, the company aims to establish a sustainable growth structure and evolve into a leading AI-centered enterprise shaping future markets.

SK enmove

SK Enmove

Business Areas
Premium Base Oils (Gr-III/III+), Premium Lubricants, EV Lubricants, Immersion Cooling Fluids

www.skenmove.com
SK Building, 26 Jong-ro, Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
2.5 billion
*Consolidated: 3.1 billion

SK Enmove, a base oil and lubricant subsidiary of SK Innovation, is expanding beyond its core businesses into next-generation energy efficiency solutions as an energy-saving partner. YUBASE, supported by rigorous quality standards, stable supply capabilities, and advanced process and product technologies, leads the global Group III (Group III & III+) premium base oil market. In addition, ZIC, an ultra-low viscosity premium synthetic engine oil, has established itself as a global brand recognized in more than 60 countries.

Aligned with the transition toward electrification and sustainability, SK Enmove is strengthening its EV lubricant technologies based on its accumulated expertise in premium engine oils and lubrication. At the same time, it is pioneering the immersion cooling market to address surging power demand and thermal management challenges driven by the rapid growth of AI and data centers. The company is also developing next-generation refrigerants and cooling fluids that meet the evolving requirements of vehicle electrification and increasingly stringent global environmental regulations, further expanding its future growth potential.

In addition, SK Enmove is establishing a circular resource ecosystem through waste lubricant upcycling, collecting used oils and regenerating them into high-quality base oils. Through this approach, the company simultaneously creates environmental and economic value, serving as a model for the circular economy. Moving forward, SK Enmove will continue to deliver optimized solutions that enhance the efficiency and sustainability of mobility and data infrastructure, driving ongoing technological innovation and sustainable growth in the global market.

SKC

SKC

Business Areas
Rechargeable Battery Materials,
Semiconductor Materials,
Eco-Friendly Materials

www.skc.kr
SK-C Tower, 15 Chungmu-ro,
Jung-gu, Seoul

Revenue in 2025 (Unit: USD)
17.6 million
*Consolidated: 1.3 billion

Founded in 1976, SKC has continuously evolved through technological innovation and business transformation in response to changes in the materials industry. Building on its accumulated capabilities in film and chemical materials, SKC is advancing its business model toward high-value advanced materials, including rechargeable battery materials, semiconductor materials, and eco-friendly materials — and is strengthening its position as a global ESG materials solution provider.

Glass substrates, which are driving a paradigm shift in semiconductor packaging, are accelerating the establishment of a mass-production system. In the EV materials sector, SKC supplies copper foil based on world-leading formulation and processing technologies, while products such as nickel alloy foil are currently in customer evaluation. In addition, SKC provides comprehensive solutions for semiconductor testing processes, further strengthening its portfolio in semiconductor post-processing materials and components. The company is also expanding into the eco-friendly materials market through the production of high-strength biodegradable PBAT.

At the same time, SKC is expanding its global network by establishing production facilities and sales operations across the United States, Europe, and Southeast Asia through its subsidiaries, including glass substrate manufacturer Absolics, semiconductor test solution provider ISC, copper foil manufacturer SK Nexilis, and biodegradable materials company SK leaveo.

Moving forward, SKC will continue to strengthen its technological competitiveness, advance business model innovation, and expand its global network, leading the advancement of the global high-tech materials industry.

SK chemicals

SK Chemicals

Business Areas
Chemicals, Pharmaceuticals,
and Biotechnology

www.skchemicals.com
310 Pangyo-ro, Bundang-gu, Seongnam-si, Gyeonggi-do

Revenue in 2025 (Unit: USD)
1.0 billion
*Consolidated: 1.7 billion

Since its establishment in 1969 as Sunkyong Textiles, SK Chemicals has led innovation and growth in Korea's chemical materials and life sciences sectors, guided by its mission to enhance human health and protect the environment. To advance the harmonious coexistence of people and the planet, the company operates two core businesses: Green Chemicals, which delivers eco-friendly materials solutions, and Life Science, which provides total healthcare solutions centered on innovative pharmaceuticals.

In the Green Chemicals business, SK Chemicals is strengthening its existing capabilities in high-performance copolyesters, adhesives, and coatings, while building a circular plastics value chain centered on recycled materials such as CR-PET and CR-copolyester. This includes initiatives such as the Recycling Innovation Center and Feedstock Innovation Center to reinforce competitiveness in circular recycling materials. The company is expanding its portfolio of bio-based materials, reducing reliance on fossil-based inputs and actively advancing the transition to sustainable feedstocks.

In the Life Science business, SK Chemicals ensures a stable supply of high-quality natural and synthetic pharmaceuticals to the domestic market, while sustaining growth through continuous R&D and strategic partnerships across Korea and international markets. The company is focusing its investment in novel drug development across multiple domains, including synthetic drugs, natural products, and biologics. It is also expanding its business scope through the growth of CMO and CDMO operations, while strengthening AI-based drug discovery capabilities to create new growth opportunities.

SK Inc. AX

Business Areas
Generative AI, Cloud, ESG,
Digital Factory, and Digital Services

www.skax.co.kr
SK U Tower, 9 Seongnam-daero
343beon-gil, Bundanggu,
Seongnam-si, Gyeonggi-do

Revenue in 2025 (Unit: USD)
*Incorporated into the revenue of SK Inc.

Following its rebranding in June 2025, SK AX has embarked on a new challenge toward "Being AX Company," strengthening its capabilities in AI technology research, product development, and management to drive customer business innovation. The company is accelerating AI-driven B2B and B2C transformation for ICT clients, advancing digital transformation initiatives, enhancing the digital competitiveness of SK Group affiliates, and rapidly scaling proven AI B2B use cases into external markets.

As a key initiative, SK Inc. AX has launched its integrated AX brand, AXgenticWire, which precisely optimizes enterprise AI environments across performance, cost, and governance. Through AXgenticWire, the company is redesigning enterprise operating models for agentic environments, serving as a strategic partner that enables transformative growth. In addition, SK Inc. AX is delivering tangible business outcomes by leading AI innovation across industries, including renewable energy manufacturing process optimization for CS WIND and personalized financial services for NongHyup Bank.

The company has also achieved a major milestone with its AI Capability Certification Platform, the first government-certified system of its kind in Korea's generative AI sector. This certification model is expected to establish a new standard for accelerating AI adoption across industries. Looking ahead, SK Inc. AX will continue to advance AX-driven business innovation, strengthening customer trust and delivering measurable digital transformation outcomes as a specialized AX partner.

SK Ecoplant Materials

Business Areas
Semiconductor Materials,
Display Materials

www.skecoplant.com
Jongno Tower Building, 51, Jong-ro,
Jongno-gu, Seoul

Revenue in 2025 (Unit: USD)
*Included in the consolidated revenue of SK Inc. and SK Ecoplant (following integration into SK Ecoplant in December 2025)

SK Ecoplant Materials is a specialized materials technology company with proprietary technologies and a comprehensive product portfolio in semiconductor and display materials. In 2025, the company further solidified its core businesses through the integration of its holding division and four subsidiaries into SK Ecoplant.

Its core businesses include the development and production of key materials used across semiconductor manufacturing processes, including photoresists, deposition gases, etching gases, precursors, and packaging materials. Building on its materials expertise, the company has also expanded into OLED emissive materials, including blue dopants.

Through close collaboration with customers, SK Ecoplant Materials proactively develops and delivers next-generation materials, supporting stable growth across advanced industries both in Korea and globally. In parallel, the company is accelerating both digital and AI transformation in the AI era, evolving toward a true AI Company where systems drive execution and people focus on higher-value learning. Moving forward, SK Ecoplant Materials will continue to deliver differentiated value to customers based on its advanced materials technologies while sustaining long-term growth.

SK biopharmaceuticals

SK Biopharmaceuticals

Business Areas
Pharmaceuticals
(Novel Drug Development)

www.skbp.com/eng.do
221 Pangyoyeok-ro, Bundang-gu,
Seongnam-si, Gyonggi-do

Revenue in 2025 (Unit: USD)
457.5 million
*Consolidated: 496.9 million

SK Biopharmaceuticals is a global pharmaceutical company dedicated to developing innovative therapies to enhance patient well-being and quality of life. It has set a new benchmark in Korea's pharmaceutical industry by independently executing the entire value chain—from compound discovery and clinical development to direct FDA approval and commercialization in the United States, the world's largest pharmaceutical market.

XCOPRI® (cenobamate), a breakthrough treatment for epilepsy and a hallmark of SK Biopharmaceuticals' innovation, is demonstrating strong growth in new patient prescriptions (TRx) in the U.S. market, reinforcing its position as a global blockbuster. At the same time, the company is strengthening its leadership in the central nervous system (CNS) field while diversifying its pipeline through next-generation platforms such as Radiopharmaceutical Therapy (RPT) and Targeted Protein Degradation (TPD), which are expected to redefine the future of medicine.

SK Biopharmaceuticals' core competitiveness lies in its integrated value chain, which seamlessly connects R&D and commercialization capabilities to rapidly identify, adopt, and monetize promising external technologies. Building on this differentiated capability, the company is expanding beyond traditional drug development to deliver patient-centric solutions integrated with digital healthcare. Through this approach, SK Biopharmaceuticals aims to evolve into a total healthcare solution provider that supports the entire patient journey, while advancing toward becoming a leading global big biotech.

SK believes that AI must be both highly efficient and human-centric to improve everyday life.

To build a sustainable AI future where all stakeholders can thrive together, we will continue to deliver innovative full-stack AI solutions.

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SK Brochure Film